



By creating a Field of Interest Fund, donors can choose to support a specific area of interest, and let the Foundation determine which organizations are doing the best work in that area through a competitive grantmaking process. The Foundation will make grants on your behalf to the most appropriate and effective organizations. A Field of Interest Fund allows you to focus your giving on an area that is meaningful to you, whether it is the welfare of children, the vibrancy of our local arts scene, or the prevention of homelessness, to name a few.

## GETTING STARTED IS EASY

Field of Interest Funds offer you the opportunity to support evolving needs and a variety of nonprofits focused on your broad area of interest. This type of fund allows the Foundation's grant making team to identify organizations that are having the greatest impact in the area of your choice. You can open your Field of Interest Fund with a minimum contribution of \$10,000 and qualify for an immediate income tax deduction.

## IMMEDIATE IMPACT OR ENDURING IMPACT

You can choose to open an *expendable* Field of Interest Fund, allowing you to decide how much to give to organizations in your designated field of interest as long as there is a minimum balance in the account. You can also create an *endowed* Field of Interest Fund, meaning the funds are invested in perpetuity and a portion of the balance will be made available for granting each year.

## CONSIDER A FIELD OF INTEREST FUND IF YOU:

- Have a specific area of interest you would like to support.
- Want to learn more about other nonprofit organizations in our community offering programs and initiatives in your chosen field of interest.
- Believe in the research and community evaluation processes of the Foundation to determine needs and effectiveness of nonprofit programs.

## KEY BENEFITS

Field of Interest Funds are an ideal choice if you want to impact a specific philanthropic interest area, such as the arts, education, or the environment, and know that your support is going to reach the most effective organizations working in that area. Key benefits include:

### EASE

Work with our experienced staff to create your own unique fund, and have access to valuable knowledge about local nonprofit organizations by using our online resources at [www.sacregcf.org](http://www.sacregcf.org). We make supporting your philanthropic passions easy.

### FLEXIBILITY

Add to your fund anytime. Our staff can work closely with your financial advisor to help facilitate gifts of many types of assets, including stocks and real property.

### PERSONALIZED SERVICE

Your fund reflects the causes and organizations you care about in this region and beyond. We're here to offer individualized service and strategies to help you carry out your goals and suggest ways to increase your impact through exclusive donor communications, learning sessions, and special events.

### EFFICIENCY

Foundation staff handles all the administrative tasks of achieving your philanthropic goals – from investment options and quarterly statements to advising you on charitable giving – all for a nominal support fee to support our work on behalf of the community. The annual Support Fee is the greater of \$250 or 2% of the fund's balance for *expendable* funds and 1.5% for *endowed* funds.

## WE'RE HERE TO HELP YOU!

Learn more about the Foundation and Field of Interest Funds by visiting us online at [www.sacregcf.org](http://www.sacregcf.org), in person at 955 University Avenue, Suite A in Sacramento, or by calling us at (916) 921-7723.