Supporting a Passion:

Field of Interest Fund

By creating a Field of Interest Fund, you can choose to support a specific area of interest, and let the Foundation determine which organizations are doing the best work in that area through a competitive grantmaking process. Our expert staff will make grants on your behalf to the most appropriate and effective organizations.

A Field of Interest Fund allows you to focus your giving on an area that is meaningful to you, whether it’s the welfare of children, the vibrancy of local arts, or the prevention of homelessness, to name a few. In some cases, Field of Interest Funds may be able to provide support to individuals within specific interest areas.

Getting Started Is Easy

You can use diverse assets to establish a named Field of Interest Fund for as little as $10,000 and qualify for an immediate tax deduction. Whether you create an expendable fund (allowing you to decide how much to give as long as the fund maintains a minimum balance of $500) or an endowed fund (investing the funds in perpetuity, with a portion granted each year), your Field of Interest Fund makes giving streamlined and rewarding.

Key Benefits

**Easy**: We accept gifts of many types of assets, including stock and real property, and our staff will work closely with you and your financial advisor to facilitate a giving plan that meets your philanthropic goals — during and beyond your lifetime, if you wish. When you open a fund, you have instant access to our team’s valuable knowledge about local organizations and a secure, online fund management portal to track your fund’s activities.

**Personalized**: Your fund reflects the causes and organizations you care about in this region and beyond. We’re here to offer individualized service and strategies to help you carry out your goals and suggest ways to increase your impact through exclusive donor communications, learning sessions, and special events.

**Efficient and Impactful**: Our staff handles all the administrative tasks of achieving your philanthropic goals — from investment options and quarterly statements — all for a nominal Support Fee. The annual Support Fee is the greater of $250 or 2% of the fund’s balance for expendable funds and 1.5% for endowed funds, which we re-invest into the community through strategic grantmaking and impact programs, making you a vital partner in our sustained work to strengthen the capital area.

Consider a Field of Interest Fund if you:

- Seek to support a specific area of interest, but wish to avoid the administrative hassles of giving.
- Trust the Foundation to determine the needs and effectiveness of nonprofit programs, and appreciate the efficiency of distributions sent by the Foundation to organizations on your behalf.
- Want to learn about nonprofits in our community offering programs and initiatives in your chosen field of interest.

Our mission is to lead, serve, and inspire enduring philanthropy for a just and vibrant Sacramento region.

The center of philanthropy in the area, we are dedicated to increasing the effectiveness of your philanthropy, identifying and addressing our region’s greatest needs, and — together — strengthening local communities. We are here to support your charitable efforts with personalized service. To learn more, visit sacregcf.org or call (916) 921-7723.