



SACRAMENTO REGION
**COMMUNITY
 FOUNDATION**
 INSPIRING PHILANTHROPY

For internal use

FUND ID

Transfer Form for Gifts of Publicly Traded Stock

Please complete this form to initiate a gift of securities to a fund at the Sacramento Region Community Foundation or our partner, Yolo Community Foundation. **So we can properly track and acknowledge your gift, please send the original of this completed form to your broker, keep a copy for yourself, and send a copy to the Sacramento Region Community Foundation using your preferred method:**

Mail: 955 University Avenue, Suite A, Sacramento, CA 95825
Email: Chelsea Fahr, Director of Donor Engagement, chelsea@sacregcf.org
Fax: (916) 921-7725

 Donor's Name

 Fund Name

 Mailing Address

 City State ZIP

 Phone

 Name of Donor's Broker

 Brokerage Firm City Where Brokerage Is Located

 Account Number (where stock is originating)

Authorization to Donor's Stockbroker:

In reference to the aforementioned account, please wire transfer via DTC.

 # of Shares of _____
 Name of Securities

 # of Shares of _____
 Name of Securities

 # of Shares of _____
 Name of Securities

To: DTC participant # 0062
Reference: Sacramento Region Community Foundation, Vanguard account no. 89140379
Attn: Todd A. Feld

 Donor Signature (as it appears on brokerage account) Date