

Stability, Planned Growth, and Credibility:

Nonprofit Fund

Join forward-thinking nonprofit leaders who've established Nonprofit Funds to build sustainability for their organizations. We handle the administration and provide world-class investment management so you can focus on what's most important: your mission.

Getting Started Is Easy

We offer service, expertise, and strategic support to help your organization take an important step toward financial sustainability. Here's how.

Give

Establish your customized Nonprofit Fund with a gift of \$10,000 or more — and the option to endow at \$50,000. Choose to build long-term sustainability by endowing the fund at \$50,000, or maintain flexibility to respond to evolving needs, while accepting a wide range of asset types.

Grow

Your fund grows through professionally managed investments and support for attracting current and planned gifts. This creates a more reliable, diversified source of revenue and frees your team from complex gift administration, allowing you to focus on advancing your mission.

Grant

Request grants from your fund to support your work when the timing is right. Your organization also gains access to learning and connection opportunities, including the Planned Giving Forum of Greater Sacramento, invitations to select events, and opportunities to share your story.

Our staff handles the administrative tasks of achieving your goals for your organization's Nonprofit Fund, all for a modest support fee that is reinvested into local grants

Consider a Nonprofit Fund if you:

- Lead a tax-exempt organization with a solid annual operating budget and operating reserve.
- Wish to support the stability of your organization by creating a steady stream of funds.
- Want to accept more unique assets and leverage planned giving strategies.
- Seek to attract gifts by demonstrating security and long-term vision.
- Want to achieve investment efficiencies.

Our mission is to lead, serve, and inspire enduring philanthropy for a just and vibrant Sacramento region.

As the region's center of philanthropy, we help make your charitable giving more effective and, together, foster solutions to some of our community's greatest needs. **To learn more, call (916) 921-7723 or visit our website at sacregcf.org**



SACRAMENTO REGION
**COMMUNITY
FOUNDATION**
INSPIRING PHILANTHROPY

Through a Nonprofit Fund, your organization can set aside resources to create long-term stability, plan for future growth, and grow credibility with key donors.

A Nonprofit Fund can help to meet future needs by providing a relatively constant source of operating income. It can be opened for a minimum of \$10,000 from your organization and donors may use cash, stock, or other assets to grow the fund.

Key Benefits

Customized Service: Your fund is built to suit your organization's goals now or into the future. An endowed fund is an ideal choice if you want to protect the longevity of your organization with a fund that is invested in perpetuity, able to grant a portion of the balance each year. An expendable fund allows you to decide when and how much to grant as long as you maintain a minimum balance of \$500.

Ease and Flexibility: Our staff offers a proven track record in investment management and provides support to help you attract major and planned gifts. Plus, your designated fund advisors have access to a secure, online portal to track your fund's activities.

Efficient and Impactful: We handle the administrative tasks of stewarding the fund — from tracking your gifts to managing the fund's investments, quarterly reporting and tax filings — all for a nominal support fee of 1% of the fund's balance, which we re-invest into the community.

Specially Designed Support: Additional benefits include:

- Attendance for two to the Planned Giving Forum of Greater Sacramento
- Continued education on fundraising with one-on-one guidance from Foundation staff
- Inclusion in the Foundation's online donation portal, and access to additional resources to grow your fund
- Networking opportunities at fundholder events
- Priority selection in capacity building programs and invitations, as appropriate, to be highlighted at activities and in regular communications



“Our endowment ensures we can bring equitable educational opportunities to Winters public school classrooms long into the future.”

— KURT BALASEK, WINTERS
EDUCATION FOUNDATION

Nonprofit Funds

** Indicates expendable fund*

916 Ink Endowment Fund

ALF-MVC Leadership Fund*

All About Equine Animal Rescue Fund for Horses

American Marketing Association Sacramento Valley Education Foundation

American River Natural History Association Endowment

American River Natural History Association Expendable*

Assistance League of Sacramento Endowment Fund

B Street Theatre Endowment Fund

Barbara & Deane Crockett Fund

Boys & Girls Clubs of Greater Sacramento Endowment

CAFF California Family Farmer Emergency Fund*

Capital Stage Endowment Fund

Celebration Arts Endowment

Children's Receiving Home of Sacramento

Community Engaged Payee Support (CEPS) Fund*

Cordova Community Council Foundation Endowment

David Williamson Rugby Referee Scholarship Endowment

Del Paso Foundation

Dixon Little League Fund

Easter Seals Superior California Expendable Fund*

Easter Seals Superior California-Joanne Budge Endowment Fund

Ethan Allen Herr Memorial Endowment Fund

Eureka Schools Foundation Endowment

Fair Oaks Community Fund

Fairytale Town Endowment Fund

FUTURE Foundation of Sacramento*

HomeAid Sacramento Endowment Fund

Hope Cooperative Endowment Fund

Institute for Local Government Legacy Fund

Jack & Lillian Sioukas Endowment Fund to Benefit the Sacramento Public Library Sacramento Room

Juma Ventures Sacramento Fund*

Junior League of Sacramento Endowment Fund

Lloyd Steinkamp Endowment Fund for Far Western

District Harmony Camps

Meristem Endowment Fund

NCHS-Firehouse No. 1 Museum Endowment

NCHS-Firehouse No. 1 Museum Expendable Fund*

NCHS-North Star Mining Museum Endowment

NCHS-North Star Mining Museum Expendable Fund*

NCHS-Railroad Museum Building Fund*

NCHS-Railroad Museum Endowment

NCHS-Searls Historical Library Endowment

Nevada County Historical Society (NCHS)

Orangevale Community Fund

Parkinson Association of Northern California Fund*

Placer Land Trust Natural Wonders Forever Endowment

PIQE Partner Fund*

PRIDE Industries Endowment

Rev. Paul Scheider Memorial Library Capital Campaign*

Reason Center Endowment

Rebuilding Together Sacramento Endowment Fund

River City Food Bank Endowment

Roseville Community Crimestoppers Foundation, Inc.

Runnin' for Rhett Legacy Fund

Runnin' for Rhett Short Term Savings*

Sacramento Ballet Endowment

Sacramento Choral Society & Orchestra Endowment

Sacramento Covered Endowment for Patient Care

Sacramento Gay Men's Chorus Endowment

Sacramento Gay Men's Chorus Expendable Fund*

Sacramento History Alliance Endowment Fund

Sacramento History Alliance Operations Fund

Sacramento LGBT Community Center Endowment*

Sacramento Master Singers John Crowell Memorial Endowment

Sacramento SPCA Endowment Fund

Sacramento Tree Foundation Endowment

Sacramento Tree Foundation Investment Fund*

San Juan Education Foundation Endowment Fund

Saranaloka Foundation Endowment Fund

Sierra Service Project Endowment

Social Drivers of Health Fund*

Solar Cookers International Endowment Fund

Soroptimist International of Greater Sacramento Endowment Fund

Stonewall Foundation of Greater Sacramento Endowment

Steinberg Institute Investment Fund*

Steinberg Institute Mental Health Champion - Richard Van Horn Award*

Swainson's Hawk Endowment Fund

Triple "R" Endowment

Valley Streams Zen Maitreya Fund

VERGE-CCAS Burnett & Mimi Miller Endowment

WEAVE Fund for Ending Domestic Violence

WellSpace Health Endowment Fund

YOLO COMMUNITY FOUNDATION

Cache Creek Conservancy Reserve Fund*

Cache Creek Nature Preserve Endowment Fund*

Center for Land-Based Learning Endowment Fund*

Davis Affordable Housing Fund

Davis Arts Center Long-Term Investment Fund*

Davis Chorale Fund*

Davis Phoenix Coalition Fund*

Davis Farmers Market Alliance Expendable Fund

Davis Recreation & Community Services (RCS) Program*

Davis Senior Services Endowment Fund*

Davis Senior Services Improvement Fund*

Empower Yolo Agency Fund*

Friends of the Yolo Community Foundation*

Friends of Yolo County Archives

Joan Q. Hogan Endowment

Kathleen Barsotti Expendable Fund

Natalie's Corner - Central Park Splashpad Project

Putah Creek Council Endowment Fund

Putah Creek Council Expendable Fund*

Spero Medical Pregnancy Resource Center Fund

Thriving Pink Fund*

Valley Elderberry Beetle Mitigation Fund

Western Yolo Recreation Aquatic Fund

Winters Education Foundation

Winters Senior Center Fund*

Woodland Recreation Foundation Fund*

Woodland Schools Foundation Endowment Fund

Woodland Shakespeare Club*

Woodland Tennis Club Tennis Complex Fund*

Yolo County CASA*

Yolo County Children's Alliance Charitable Fund*

Yolo County Historical Society Fund*

Yolo County Library Foundation Expendable Fund*

Yolo County Youth Empowerment Summit

Yolo Habitat Conservancy Post-Permit Endowment Fund

Yolo Habitat Conservancy Pre-Permit Endowment Fund

Yolo Food Bank Endowment for Poverty Reduction & Food Security
