

Greetings!

As the end of the year approaches, we are pleased to share this information related to your charitable fund at the Sacramento Region Community Foundation or our partner, the Yolo Community Foundation.

If you'd like to learn more about the giving options included here or access related forms, please visit sacregcf.org/year-end. We also invite you to contact us. Whether you're seeking guidance on giving at year-end or year-round, we are happy to assist you in achieving your philanthropic goals.

Thank you for all you do!
Your generosity truly makes a difference.



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Grow & Grant From Your Fund

GIVE BEFORE SATURDAY, DECEMBER 31, 2022

Year-end is the perfect time to give to your charitable fund, positioning you to reduce taxes this year and support the causes you care about into the future. As 2022 comes to a close, consider growing your fund using these popular options:

Cash Gifts

Contributing to your fund via check, credit card, wire transfer, or money order are common ways to give. These contributions may be deductible to as much as 60% of your adjusted gross income, with a five-year carry over for any excess. Plus, cash gifts like these are simple. You can mail a check to our office using the envelope enclosed or make a credit card gift on our website.

When giving with cash, please note the deadlines below:

- **Give Online:** Give to your fund until 11:59 p.m. on Saturday, December 31, by visiting sacregcf.org, clicking "Give Now" to access the credit card donation portal, and then finding your fund using the search feature.
- **Mail Your Gift:** Donations sent to our office by mail must be postmarked no later than Saturday, December 31.
- **Deliver Your Gift to Our Office:** If you are interested in bringing your gift to the Foundation, please let us know when to expect you. Our office will close at 3 p.m. on Friday, December 30; if you are interested in giving after close of business, you may give online before midnight on Saturday, December 31, to ensure your gift is received in this tax year.

Appreciated Stock

A gift of appreciated stock to your fund means you'll avoid capital gains taxes and you can deduct the fully appreciated value regardless of the original purchase price. If you plan to make a stock gift, complete the enclosed Stock Transfer Form with your broker and send a copy to the Foundation no later than Friday, December 9.

IRA Charitable Rollover

Fundholders who are over 72 years-old and must take a Required Minimum Distribution (RMD) annually from their IRAs can make a gift of the RMD directly to a charitable fund and avoid paying income taxes on the gift. Note that gifts through RMDs cannot be made to Donor Advised Funds, but other types of funds are eligible, including the Building Equitable Communities Fund and nonprofit endowments. To qualify, your IRA administrator must initiate the gift before year-end and send it directly to the Foundation.

For additional details about giving using the options above, please visit our website at sacregcf.org/year-end. We encourage you to consult with your tax advisor to receive optimal tax advantages and guidance.

RECOMMEND GRANTS AT YEAR-END

To ensure funds are received by your favorite nonprofits before the end of the year, please send us grant requests by Friday, December 2. The most convenient way to submit grant requests is through our online donor portal, which you can access by visiting sacregcf.org and clicking "Donor Portal." Keep in mind that the Foundation recommends fundholders grant at least once a year and requires that a grant be distributed from your Donor Advised Fund fund every three years.

If your fund is endowed and has a remaining spendable balance, Saturday, December 31, is the deadline to use the balance to make grants. If you choose not to grant your remaining balance this year, it will roll back into the principal, and you will have access to your spendable amount for 2023 in the new year.



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FOOD LITERACY, FOR ALL

Leveraging a grant from the Building Equitable Communities Fund, the Center for Land-Based Learning and its partners launched a program to train food literacy advocates in low-income communities.

TOGETHER, WE CAN MAKE LASTING CHANGE

Building Equitable Communities Fund

Anchored in our commitment to foster a more diverse, equitable, and inclusive Sacramento region, we move the capital area forward in areas where strategic philanthropy can be a catalyst for change: Helping grow local giving and strengthening the nonprofit sector, closing gender and racial gaps in access to higher education, strengthening the food system, and fostering a vibrant creative ecosystem.

The reality is that so many in our community encounter barriers when they should encounter pathways. By focusing on the root causes of local challenges, seeking solutions with long-term results, and supporting the organizations that tend to the vital needs of the capital area, we create the conditions for meaningful transformation in our region — together.

Gifts to the **Building Equitable Communities Fund** make these collaborative efforts possible. Your support enables us to pool resources, bring the right partners together, and streamline efforts to break down barriers and create change. This is what community foundations are best at, after all — using limited resources and robust partnerships as springboards to great accomplishments!

MAKE A GIFT:

This giving season, join us to foster a more flourishing region with a donation to the Building Equitable Communities Fund. In addition to sending a check in the enclosed envelope, consider these giving methods:

- **Through your Donor Advised Fund:** Access the donor portal from sacregcfc.org and select the Building Equitable Communities Fund in the “Other Foundation funds” list on the grant request form.
- **Through an IRA:** Contact your plan administrator to initiate a gift directly from your IRA to the Foundation.
- **With a credit card:** Visit sacregcfc.org, click on “Give Now” to access our credit card donation portal, and select the Building Equitable Communities Fund.