

## Greetings!

As the end of the year approaches, we are pleased to share this information related to your charitable fund at the Sacramento Region Community Foundation or our partner, the Yolo Community Foundation.

If you'd like to learn more about the giving options included here or access related forms, please visit [sacregcf.org/year-end](https://sacregcf.org/year-end). We also invite you to contact us. Whether you're seeking guidance on giving at year-end or year-round, we are happy to assist you in achieving your philanthropic goals.

Thank you for all you do!  
Your generosity truly makes a difference.



**Kelly A. Siefkin, CFRE**  
Chief Philanthropy Officer  
kelly@sacregcf.org  
o: (916) 921-7723 ext. 2701



**Chelsea Fahr**  
Senior Director of Philanthropy  
chelsea@sacregcf.org  
c: (925) 788-0495  
o: (916) 921-7723 ext. 2021



SACRAMENTO REGION  
**COMMUNITY  
FOUNDATION**  
CELEBRATING 40 YEARS

955 University Avenue, Suite A  
Sacramento, CA 95825

[sacregcf.org](https://sacregcf.org)  
t: (916) 921-7723  
f: (916) 921-7725

# Grow & Grant From Your Fund

## GIVE BEFORE SUNDAY, DECEMBER 31, 2023

Year-end is the perfect time to give to your charitable fund, positioning you to reduce taxes this year and support the causes you care about into the future. Consider growing your fund using these popular options:

### Cash Gifts

Contribute to your fund via check, credit card, wire transfer, or money order. You can mail a check to our office using the envelope enclosed or make a credit card gift on our website. **When giving with cash, please note the deadlines below:**

- **Give Online:** Give until 11:59 p.m. on Sunday, December 31, by visiting [sacregcf.org](https://sacregcf.org), clicking "Give Now" to access the credit card donation portal, and finding your fund using the search feature.
- **Mail Your Gift:** Donations sent to our office at the address in the lower-left corner must be postmarked in 2023.
- **Deliver Your Gift to Our Office:** If you are interested in bringing your gift to the Foundation, please let us know when to expect you. Our office will close at 3 p.m. on Friday, December 29.

### Appreciated Stock

A gift of appreciated stock helps you avoid capital gains taxes and you can deduct the fully appreciated value regardless of the original purchase price. If you plan to make a stock gift, complete the enclosed Stock Transfer Form with your broker and mail a copy to our office no later than Friday, December 8.

Visit [sacregcf.org/year-end](https://sacregcf.org/year-end) for additional details about the options above, as well as opportunities for fundholders over 72 years-old to make gifts of the Required Minimum Distributions from their IRAs to support scholarships, nonprofit endowments, and the Building Equitable Communities Fund (learn more on the reverse). Please consult your tax advisor to receive optimal tax advantages and guidance.

## PLAN NOW TO GIVE LATER

For many, year-end is a time to reflect on the past and make plans for the future. We are happy to work with you and your advisor to facilitate a variety of planned giving strategies — bequests, gifts of retirement assets and life insurance policies, and more — that will ensure your favorite causes receive lasting support.

## RECOMMEND GRANTS AT YEAR-END

**To ensure funds are received by your favorite nonprofits before the end of the year, submit your grant requests by Friday, December 1.** The most convenient way to submit requests is through the donor portal, which you can access by visiting [sacregcf.org](https://sacregcf.org).

If your fund is endowed and has a remaining spendable balance, Sunday, December 31, is the deadline to use the balance to make grants on the donor portal. If you choose not to grant your remaining balance this year, it will roll back into the principal, and you will have access to your spendable amount for 2024 in the new year.



## CULTIVATING COMMUNITY

Among other activities, gifts to the Building Equitable Communities Fund nourish connection and collaboration among more than 60 leaders of color at local nonprofits through a first-of-its-kind capacity building and leadership development program.

TOGETHER, WE CAN MAKE LASTING CHANGE

# Building Equitable Communities Fund

**Anchored in our commitment to foster a more diverse, equitable, and inclusive Sacramento region, we move the capital area forward in areas where strategic philanthropy can be a catalyst for change.**

The reality is that so many in our community encounter barriers when they should encounter pathways. By focusing on the root causes of local challenges, seeking solutions with long-term results, and supporting the organizations that tend to the vital needs of the capital area, we create the conditions for meaningful transformation in our region — together.

Gifts to the **Building Equitable Communities Fund** make these collaborative efforts possible. Your support enables us to pool resources, bring the right partners together, and streamline efforts to break down barriers and create change. This is what community foundations are best at, after all — using limited resources and robust partnerships as springboards to great accomplishments!

### MAKE A GIFT:

This giving season, join us to foster a more flourishing region with a donation to the Building Equitable Communities Fund. In addition to sending a check in the enclosed envelope, consider these giving methods:

- **Through your Donor Advised Fund:** Access the donor portal from [sacregcfc.org](https://sacregcfc.org) and select the Building Equitable Communities Fund in the “Other Foundation funds” list on the grant request form.
- **Through an IRA:** Contact your plan administrator to initiate a gift directly from your IRA to the Foundation.
- **With a credit card:** Visit [sacregcfc.org](https://sacregcfc.org), click on “Give Now” to access our credit card donation portal, and select the Building Equitable Communities Fund.