

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2021

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Open to Public  
Inspection

<b>A</b> For the 2021 calendar year, or tax year beginning , 2021, and ending , 20															
<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:70%; vertical-align: top;"> <b>C</b> Name and address of principal officer:            Sacramento Region Community Foundation            955 University Avenue, Suite A            Sacramento, CA 95825         </td> <td style="width:30%; vertical-align: top;"> <b>D</b> Employer identification number            94-2891517  <b>E</b> Telephone number            (916) 921-7723  <b>G</b> Gross receipts \$ 42,392,929.         </td> </tr> <tr> <td colspan="2"> <b>F</b> Name and address of principal officer: Linda Beech Cutler            Same As C Above         </td> </tr> <tr> <td colspan="2"> <b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No            If "No," attach a list. See instructions.         </td> </tr> <tr> <td colspan="2"> <b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527         </td> </tr> <tr> <td colspan="2"> <b>J</b> Website: ▶ <a href="http://www.sacregrcf.org">www.sacregrcf.org</a> </td> </tr> <tr> <td colspan="2"> <b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶         </td> </tr> <tr> <td colspan="2"> <b>L</b> Year of formation: 1983 <b>M</b> State of legal domicile: CA         </td> </tr> </table>	<b>C</b> Name and address of principal officer: Sacramento Region Community Foundation 955 University Avenue, Suite A Sacramento, CA 95825	<b>D</b> Employer identification number 94-2891517 <b>E</b> Telephone number (916) 921-7723 <b>G</b> Gross receipts \$ 42,392,929.	<b>F</b> Name and address of principal officer: Linda Beech Cutler Same As C Above		<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions.		<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>J</b> Website: ▶ <a href="http://www.sacregrcf.org">www.sacregrcf.org</a>		<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation: 1983 <b>M</b> State of legal domicile: CA	
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<b>Part I Summary</b>			
<b>Activities &amp; Governance</b>	1	Briefly describe the organization's mission or most significant activities: <u>The Sacramento Region Community Foundation leads, serves, and inspires enduring philanthropy for a just and vibrant Sacramento region.</u>	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a) .....	18
	4	Number of independent voting members of the governing body (Part VI, line 1b) .....	18
	5	Total number of individuals employed in calendar year 2021 (Part V, line 2a) .....	18
	6	Total number of volunteers (estimate if necessary) .....	18
	7a	Total unrelated business revenue from Part VIII, column (C), line 12 .....	-48,004.
	b	Net unrelated business taxable income from Form 990-T, Part I, line 11 .....	0.
<b>Revenue</b>	8	Contributions and grants (Part VIII, line 1h) .....	18
	9	Program service revenue (Part VIII, line 2g) .....	18
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....	18
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....	18
	12	Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....	18
	<b>Expenses</b>	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3) .....
14		Benefits paid to or for members (Part IX, column (A), line 4) .....	18
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) .....	18
16a		Professional fundraising fees (Part IX, column (A), line 11e) .....	18
b		Total fundraising expenses (Part IX, column (D), line 25) ▶ 191,814.	18
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .....	18
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) .....	18
19		Revenue less expenses. Subtract line 18 from line 12 .....	18
<b>Net Assets or Fund Balances</b>		20	Total assets (Part X, line 16) .....
	21	Total liabilities (Part X, line 26) .....	18
	22	Net assets or fund balances. Subtract line 21 from line 20 .....	18

<b>Part II Signature Block</b>			
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
<b>Sign Here</b>	Signature of officer	Date	
	James McCallum	CFO	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date
	Steven J. Olds, CPA		
	Firm's name	Firm's EIN	PTIN
	WILLIAMS & OLDS PROFESSIONAL CORP	01-0560769	P01343979
	Firm's address	Phone no.	
	900 UNIVERSITY AVENUE SUITE 100 SACRAMENTO, CA 95825	(916) 858-1680	

May the IRS discuss this return with the preparer shown above? See instructions .....		<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
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**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission:

The Sacramento Region Community Foundation leads, serves, and inspires enduring  
philanthropy for a just and vibrant Sacramento region.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code: ) (Expenses \$ 10,644,409. including grants of \$ 9,297,017.) (Revenue \$ 8,997,615.)

Expanding Philanthropy and the Social Economy: This Strategic Initiative leads to a  
more generous region by promoting individual philanthropy through such activities as  
Big Day of Giving and GivingEdge, creating stronger nonprofits through leadership  
development, donor stewardship and fundraising, and advancing collaboration among  
nonprofit organizations. For example, Big Day of Giving, the annual giving day that  
has generated more than \$75 million from generous donors for hundreds of local  
nonprofits since its inception in 2013, is a yearlong, communitywide movement to make  
philanthropy accessible to everyone in the capital region. (Continued at Schedule O.)

**4b** (Code: ) (Expenses \$ 8,866,053. including grants of \$ 7,753,526.) (Revenue \$ 19,737,795.)

Donor Advised and Unrestricted Grantmaking: Since the Sacramento Region Community  
Foundation was founded in 1983 by local leaders, we have been a primary provider of  
philanthropic services. Like other place-based community foundations across the  
United States and around the world, the Foundation promotes philanthropy that is  
visionary, strategic, and inclusive, making it a catalyst for transforming the  
region. The Foundation manages hundreds of charitable funds for local families,  
businesses, and nonprofits. Thanks to the generosity of its donors who are pivotal  
partners in its work to transform and enrich California's capital region, the  
Foundation annual grant awards to nonprofit organizations from its charitable funds  
have grown from over \$272,000 in 1983 to more than \$18 million in 2021. (Continued at  
Schedule O.)

**4c** (Code: ) (Expenses \$ 1,131,160. including grants of \$ 957,045.) (Revenue \$ 525,855.)

Preparing Students to Succeed in the New Economy: Through our education initiative,  
we are expanding equitable access to higher education through programs such as the  
Capital Area Promise (CAP) Scholars program. We partner with nonprofits to help  
prepare youth in high-need areas for college with grant strategic need-based  
scholarships, and improve access to federal and state financial aid. We are also  
helping local educational institutions adapt their policies and practices to more  
effectively serve local students. (Continued at Schedule O.)

**4d** Other program services (Describe on Schedule O.)

See Schedule O

(Expenses \$ 454,025. including grants of \$ 387,500.) (Revenue \$ )**4e** Total program service expenses **21,095,647.**

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If 'Yes,' complete Schedule D, Part V	X	
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments – other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I. See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	X	

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III.</i>	X	
<b>23</b> Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J.</i>	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a.</i>		X
<b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
<b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
<b>24d</b> Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I.</i>		X
<b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I.</i>		X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part II.</i>		X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III.</i>		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
<b>b</b> A family member of any individual described in line 28a? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M.</i>	X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M.</i>		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I.</i>		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II.</i>		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I.</i>	X	
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.</i>	X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?	X	
<b>b</b> If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>		X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI.</i>		X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O.	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V. ☐

	Yes	No
<b>1 a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable.		
<b>1 b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable.		
<b>1 c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. .... <b>2a</b> 18		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .... <b>2b</b>	X	
<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.		
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year? .... <b>3a</b>	X	
<b>b</b> If 'Yes,' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation on Schedule O. .... <b>3b</b>	X	
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? .... <b>4a</b>		X
<b>b</b> If 'Yes,' enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? .... <b>5a</b>		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? .... <b>5b</b>		X
<b>c</b> If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? .... <b>5c</b>		
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? .... <b>6a</b>		X
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? .... <b>6b</b>		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? .... <b>7a</b>		X
<b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided? .... <b>7b</b>		
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? .... <b>7c</b>		X
<b>d</b> If 'Yes,' indicate the number of Forms 8282 filed during the year. .... <b>7d</b>		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? .... <b>7e</b>		X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .... <b>7f</b>		X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? .... <b>7g</b>		
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? .... <b>7h</b>		
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? .... <b>8</b>		
<b>9 Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966? .... <b>9a</b>		
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? .... <b>9b</b>		
<b>10 Section 501(c)(7) organizations.</b> Enter:		
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12. .... <b>10a</b>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. .... <b>10b</b>		
<b>11 Section 501(c)(12) organizations.</b> Enter:		
<b>a</b> Gross income from members or shareholders. .... <b>11a</b>		
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) .... <b>11b</b>		
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? .... <b>12a</b>		
<b>b</b> If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year. .... <b>12b</b>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? .... <b>13a</b>		
<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.		
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. .... <b>13b</b>		
<b>c</b> Enter the amount of reserves on hand .... <b>13c</b>		
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year? .... <b>14a</b>		X
<b>b</b> If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation on Schedule O. .... <b>14b</b>		
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? .... <b>15</b>		X
If 'Yes,' see the instructions and file Form 4720, Schedule N.		
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income? .... <b>16</b>		X
If 'Yes,' complete Form 4720, Schedule O.		
<b>17 Section 501(c)(21) organizations.</b> Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? .... <b>17</b>		
If 'Yes,' complete Form 6069.		

**Part VI Governance, Management, and Disclosure.** For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI. ☒**Section A. Governing Body and Management**

	Yes	No
<b>1 a</b> Enter the number of voting members of the governing body at the end of the tax year. .... <b>1 a</b> 18 If there are material differences in voting rights among members See Sch. O of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
<b>b</b> Enter the number of voting members included on line 1a, above, who are independent. .... <b>1 b</b> 18		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .... <b>2</b>		X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? .... <b>3</b>		X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .... <b>4</b>		X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? .... <b>5</b>		X
<b>6</b> Did the organization have members or stockholders? .... <b>6</b>		X
<b>7 a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .... <b>7 a</b>		X
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .... <b>7 b</b>		X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b> The governing body? .... <b>8 a</b>	X	
<b>b</b> Each committee with authority to act on behalf of the governing body? .... <b>8 b</b>	X	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses on Schedule O. .... <b>9</b>		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10 a</b> Did the organization have local chapters, branches, or affiliates? .... <b>10 a</b>	X	
<b>b</b> If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .... <b>10 b</b>	X	
<b>11 a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .... <b>11 a</b>		X
<b>b</b> Describe on Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O		
<b>12 a</b> Did the organization have a written conflict of interest policy? If 'No,' go to line 13. .... <b>12 a</b>	X	
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .... <b>12 b</b>	X	
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe on Schedule O how this was done. See Schedule O. .... <b>12 c</b>	X	
<b>13</b> Did the organization have a written whistleblower policy? .... <b>13</b>	X	
<b>14</b> Did the organization have a written document retention and destruction policy? .... <b>14</b>	X	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official. See Schedule O. .... <b>15 a</b>	X	
<b>b</b> Other officers or key employees of the organization. .... <b>15 b</b>		X
If 'Yes' to line 15a or 15b, describe the process on Schedule O. See instructions.		
<b>16 a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .... <b>16 a</b>		X
<b>b</b> If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .... <b>16 b</b>		

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ▶ CA

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

**19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. See Schedule O

**20** State the name, address, and telephone number of the person who possesses the organization's books and records ▶

Sac Region Comm Fd 955 University Ave Sacto CA 95825 (916) 921-7723

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII. ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Linda Beech Cutler CEO	40 0.2			X				207,479.	0.	29,607.
(2) James McCallum CFO	40 0.2			X				147,892.	0.	42,292.
(3) Kerry Wood Chief Marketing	40 0.2				X			153,856.	0.	12,286.
(4) Edward Harris Dir. of Finance	40 0.2					X		115,327.	0.	10,751.
(5) Kate Stille Board chair	1.5 0.1	X		X				0.	0.	0.
(6) Kathy McKim Vice-Chair	0.8 0	X		X				0.	0.	0.
(7) Garry Maisel Treasurer	0.8 0	X		X				0.	0.	0.
(8) Cassandra Walker Pye Secretary	0.8 0	X		X				0.	0.	0.
(9) Elaine Abelaye-Mateo Board Director	0.8 0	X						0.	0.	0.
(10) Karen Baker Board Director	0.8 0	X						0.	0.	0.
(11) Margie Campbell Board Director	0.8 0	X						0.	0.	0.
(12) Bret Hewitt Board Director	0.8 0	X						0.	0.	0.
(13) Jonathan Lederer Board Director	0.8 0	X						0.	0.	0.
(14) Dr. Linda Merksamer Board Director	0.8 0	X						0.	0.	0.

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) William Niemi Board Director	0.8 0	X						0.	0.	0.
(16) Renee Nunes Taylor Board Director	0.8 0	X						0.	0.	0.
(17) Martin Steiner Board Director	0.8 0	X						0.	0.	0.
(18) Gary Strong Board Director	0.8 0	X						0.	0.	0.
(19) Scott Syphax Board Director	0.8 0	X						0.	0.	0.
(20) Steven Weiss Board Director	0.8 0	X						0.	0.	0.
(21) Kate Willcox Board Director	0.8 0	X						0.	0.	0.
(22) Clarence Williams Board Director	0.8 0	X						0.	0.	0.
(23)										
(24)										
(25)										
<b>1 b Subtotal</b>								624,554.	0.	94,936.
<b>c Total from continuation sheets to Part VII, Section A</b>								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b>								624,554.	0.	94,936.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

**3** Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If 'Yes,' complete Schedule J for such individual.*

	Yes	No
<b>3</b>		X
<b>4</b>	X	
<b>5</b>		X

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If 'Yes,' complete Schedule J for such individual.*

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If 'Yes,' complete Schedule J for such person.*

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Crewcial Partners, LLC P.O. Box 2008 River Vale, NJ 07675	Investment management	145,029.
Halstead Limited Partnership P.O. Box 255732 Sacramento, CA 95865	Rent	156,975.

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **2**



**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
<b>Contributions, Gifts, Grants, and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1 a</b>				
	<b>b</b> Membership dues .....	<b>1 b</b>				
	<b>c</b> Fundraising events .....	<b>1 c</b>				
	<b>d</b> Related organizations .....	<b>1 d</b> 143,729.				
	<b>e</b> Government grants (contributions) .....	<b>1 e</b> 2,755,602.				
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....	<b>1 f</b> 30,369,247.				
	<b>g</b> Noncash contributions included in lines 1a-1f. ....	<b>1 g</b> 2,607,497.				
	<b>h Total.</b> Add lines 1a-1f .....		33,268,578.			
	<b>Program Service Revenue</b>	<b>Business Code</b>				
<b>2 a</b> Big Day of Giving .....		122,130.	122,130.			
<b>b</b> .....						
<b>c</b> .....						
<b>d</b> .....						
<b>e</b> .....						
<b>f</b> All other program service revenue .....						
<b>g Total.</b> Add lines 2a-2f .....		122,130.				
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....		2,587,954.		-48,004.	2,635,958.
	<b>4</b> Income from investment of tax-exempt bond proceeds .....					
	<b>5</b> Royalties .....					
	<b>6 a</b> Gross rents .....	(i) Real (ii) Personal				
	<b>b</b> Less: rental expenses .....					
	<b>c</b> Rental income or (loss) .....					
	<b>d</b> Net rental income or (loss) .....					
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	(i) Securities (ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses .....					
	<b>c</b> Gain or (loss) .....					
	<b>d</b> Net gain or (loss) .....		6,145,942.			6,145,942.
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....					
	<b>b</b> Less: direct expenses .....					
	<b>c</b> Net income or (loss) from fundraising events .....					
	<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....					
	<b>b</b> Less: direct expenses .....					
	<b>c</b> Net income or (loss) from gaming activities .....					
<b>10 a</b> Gross sales of inventory, less returns and allowances .....						
<b>b</b> Less: cost of goods sold .....						
<b>c</b> Net income or (loss) from sales of inventory .....						
<b>Miscellaneous Revenue</b>	<b>Business Code</b>					
	<b>11 a</b> Miscellaneous .....	900099	268,325.	268,325.		
	<b>b</b> .....					
	<b>c</b> .....					
	<b>d</b> All other revenue .....					
	<b>e Total.</b> Add lines 11a-11d .....		268,325.			
<b>12 Total revenue.</b> See instructions .....		42,392,929.	390,455.	-48,004.	8,781,900.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. ☐

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.	15,762,664.	15,762,664.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22.	957,045.	957,045.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members.				
5 Compensation of current officers, directors, trustees, and key employees.	427,270.	148,099.	266,087.	13,084.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).	0.	0.	0.	0.
7 Other salaries and wages.	993,817.	344,474.	618,909.	30,434.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).	96,757.	33,538.	60,256.	2,963.
9 Other employee benefits.	112,573.	39,020.	70,106.	3,447.
10 Payroll taxes.	102,722.	35,605.	63,971.	3,146.
11 Fees for services (nonemployees):				
a Management.				
b Legal.	35,441.	24,952.	10,069.	420.
c Accounting.	73,826.	51,977.	20,974.	875.
d Lobbying.				
e Professional fundraising services. See Part IV, line 17.				
f Investment management fees.	1,754,630.	1,511,758.	242,872.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	281,308.	198,055.	79,919.	3,334.
12 Advertising and promotion.	96,968.	38,251.	13,912.	44,805.
13 Office expenses.	10,756.	3,400.	6,886.	470.
14 Information technology.	169,788.	83,358.	71,905.	14,525.
15 Royalties.				
16 Occupancy.	153,146.	50,945.	98,107.	4,094.
17 Travel.				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19 Conferences, conventions, and meetings.	24,931.	10,286.	9,769.	4,876.
20 Interest.				
21 Payments to affiliates.				
22 Depreciation, depletion, and amortization.	18,160.	5,213.	12,428.	519.
23 Insurance.	19,340.	6,630.	12,201.	509.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a Grants Expense	1,686,380.	1,686,380.		
b Currency exchange gains (loss)	134,770.		134,770.	
c Printing and Publications	46,712.	14,952.	4,002.	27,758.
d Sponsorships	37,019.	14,603.	5,311.	17,105.
e All other expenses.	148,204.	74,442.	54,312.	19,450.
25 Total functional expenses. Add lines 1 through 24e.	23,144,227.	21,095,647.	1,856,766.	191,814.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X. ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash — non-interest-bearing .....	1,550,108.	<b>1</b>	1,066,504.
	<b>2</b> Savings and temporary cash investments .....	583,657.	<b>2</b>	1,487,405.
	<b>3</b> Pledges and grants receivable, net .....	17,107.	<b>3</b>	14,650.
	<b>4</b> Accounts receivable, net .....	5,615,890.	<b>4</b>	3,713,675.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	74,355.	<b>9</b>	179,895.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 285,610.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 236,888.		
		46,023.	<b>10c</b>	48,722.
	<b>11</b> Investments — publicly traded securities .....	155,775,970.	<b>11</b>	196,001,097.
	<b>12</b> Investments — other securities. See Part IV, line 11 .....	1,826,621.	<b>12</b>	
	<b>13</b> Investments — program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	54,744.
<b>15</b> Other assets. See Part IV, line 11 .....	7,268,980.	<b>15</b>	4,005,838.	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	172,758,711.	<b>16</b>	206,572,530.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	195,129.	<b>17</b>	221,759.
	<b>18</b> Grants payable .....	669,603.	<b>18</b>	257,583.
	<b>19</b> Deferred revenue .....	541,200.	<b>19</b>	541,200.
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....	267,096.	<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	8,938,314.	<b>25</b>	9,244,218.
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	10,611,342.	<b>26</b>	10,264,760.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here ▶</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	156,947,369.	<b>27</b>	191,698,097.
	<b>28</b> Net assets with donor restrictions .....	5,200,000.	<b>28</b>	4,609,673.
	<b>Organizations that do not follow FASB ASC 958, check here ▶</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> <b>Total net assets or fund balances.</b> .....	162,147,369.	<b>32</b>	196,307,770.
	<b>33</b> <b>Total liabilities and net assets/fund balances.</b> .....	172,758,711.	<b>33</b>	206,572,530.

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI. ☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	42,392,929.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	23,144,227.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	19,248,702.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	162,147,369.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	14,724,962.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O). See Schedule O	<b>9</b>	186,737.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	196,307,770.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII. ☐

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____		
If the organization changed its method of accounting from a prior year or checked 'Other,' explain on Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
<b>b</b> Were the organization's financial statements audited by an independent accountant?	X	
If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
<b>c</b> If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
<b>b</b> If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

BAA

TEEA0112L 09/22/21

Form 990 (2021)

**SCHEDULE A**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Name of the organization

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☒ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations: \_\_\_\_\_
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.) . . . . .	14402893.	9,987,698.	13083867.	20799582.	70128983.	128403023.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . . . .						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						0.
4 <b>Total.</b> Add lines 1 through 3. . . . .	14402893.	9,987,698.	13083867.	20799582.	70128983.	128403023.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . . . .						4,288,509.
6 <b>Public support.</b> Subtract line 5 from line 4. . . . .						124114514.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7 Amounts from line 4. . . . .	14402893.	9,987,698.	13083867.	20799582.	70128983.	128403023.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. . . . .	2,048,289.	1,845,169.	2,630,393.	1,225,253.	2,121,737.	9,870,841.
9 Net income from unrelated business activities, whether or not the business is regularly carried on. . . . .						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) See Part VI. . . . .	21,179.	860.		13,719.	264,910.	300,668.
11 <b>Total support.</b> Add lines 7 through 10. . . . .						138574532.
12 Gross receipts from related activities, etc. (see instructions). . . . .					12	0.
13 <b>First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f)). . . . .	14	89.57 %
15 Public support percentage from 2020 Schedule A, Part II, line 14. . . . .	15	86.89 %
16a <b>33-1/3% support test—2021.</b> If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. . . . . ▶ <input checked="" type="checkbox"/>		
b <b>33-1/3% support test—2020.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. . . . . ▶ <input type="checkbox"/>		
17a <b>10%-facts-and-circumstances test—2021.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization. . . . . ▶ <input type="checkbox"/>		
b <b>10%-facts-and-circumstances test—2020.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization. . . . . ▶ <input type="checkbox"/>		
18 <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. . . . . ▶ <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.) .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose. ....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513. ....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. ....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge ...						
<b>6 Total.</b> Add lines 1 through 5. ...						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons. ....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. ....						
<b>c</b> Add lines 7a and 7b. ....						
<b>8 Public support.</b> (Subtract line 7c from line 6.) .....						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>9</b> Amounts from line 6. ....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. ....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. ...						
<b>c</b> Add lines 10a and 10b. ....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. ....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) .....						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** .....☐**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f)).	<b>15</b>	%
<b>16</b> Public support percentage from 2020 Schedule A, Part III, line 15.	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2021</b> (line 10c, column (f), divided by line 13, column (f)).	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2020</b> Schedule A, Part III, line 17.	<b>18</b>	%

**19a 33-1/3% support tests—2021.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. .... ☐**b 33-1/3% support tests—2020.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. .... ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. .... ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer lines 3b and 3c below.		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in <b>Part VI</b> when and how the organization made the determination.		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
<b>4a</b> Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in <b>Part VI</b> .		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990).		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If 'Yes,' complete Part I of Schedule L (Form 990).		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in <b>Part VI</b> .		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in <b>Part VI</b> .		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in <b>Part VI</b> .		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer line 10b below.		
<b>b</b> Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		



**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	<b>11a</b>	
<b>b</b> A family member of a person described on line 11a above?	<b>11b</b>	
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? If 'Yes' to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .	<b>11c</b>	

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If 'No,' describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	<b>1</b>	
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	<b>2</b>	

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	<b>1</b>	

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	<b>1</b>	
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	<b>2</b>	
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	<b>3</b>	

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity (see instructions).			
<b>2</b> Activities Test. Answer lines 2a and 2b below.		Yes	No
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	<b>2a</b>		
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	<b>2b</b>		
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If 'Yes' or 'No,' provide details in <b>Part VI</b> .	<b>3a</b>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in <b>Part VI</b> the role played by the organization in this regard.	<b>3b</b>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8		

Section B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d <b>Total</b> (add lines 1a, 1b, and 1c)	1d		
e <b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035.	6		
7 Recoveries of prior-year distributions	7		
8 <b>Minimum Asset Amount</b> (add line 7 to line 6)	8		

Section C – Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		
2 Enter 0.85 of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			

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**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**Section D – Distributions**

		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required – <i>provide details in Part VI</i> )	5
6	Other distributions (describe in <b>Part VI</b> ). See instructions.	6
7	<b>Total annual distributions.</b> Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	8
9	Distributable amount for 2021 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

**Section E – Distribution Allocations (see instructions)**

	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2021 (reasonable cause required – <i>explain in Part VI</i> ). See instructions.		
3	Excess distributions carryover, if any, to 2021		
a	From 2016 .....		
b	From 2017 .....		
c	From 2018 .....		
d	From 2019 .....		
e	From 2020 .....		
f	<b>Total</b> of lines 3a through 3e		
g	Applied to underdistributions of prior years		
h	Applied to 2021 distributable amount		
i	Carryover from 2016 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2021 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2021 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
6	Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
7	<b>Excess distributions carryover to 2022.</b> Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2017 .....		
b	Excess from 2018 .....		
c	Excess from 2019 .....		
d	Excess from 2020 .....		
e	Excess from 2021 .....		

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Schedule A (Form 990) 2021

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

**Part II, Line 10 - Other Income**

Nature and Source	2021	2020	2019	2018	2017
Other income	\$ 264,910.	\$ 13,719.		\$ 860.	\$ 21,179.
Total	<u>\$ 264,910.</u>	<u>\$ 13,719.</u>	<u>\$ 0.</u>	<u>\$ 860.</u>	<u>\$ 21,179.</u>

Public Copy

**Schedule B  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

PUBLIC DISCLOSURE COPY  
**Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.  
► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Name of the organization

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

☒ 501(c)( 3 ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 7,060,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$ 2,753,102.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3		\$ 1,400,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4		\$ 866,757.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

Name of organization

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part III** **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_ *N/A*  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**

► Complete if the organization answered 'Yes' on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
► Attach to Form 990.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021****Open to Public  
Inspection**

Name of the organization

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	311	302
2 Aggregate value of contributions to (during year) .....	15,262,594.	5,516,360.
3 Aggregate value of grants from (during year) .....	7,128,724.	3,167,391.
4 Aggregate value at end of year .....	92,527,093.	86,744,143.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

**Part II Conservation Easements.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (for example, recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2 a
b Total acreage restricted by conservation easements .....	2 b
c Number of conservation easements on a certified historic structure included in (a) .....	2 c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2 d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► .....

4 Number of states where property subject to conservation easement is located ► .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ .....

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1. .... ► \$ .....

(ii) Assets included in Form 990, Part X. .... ► \$ 4,000,000.

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1. .... ► \$ .....

b Assets included in Form 990, Part X. .... ► \$ .....

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

**3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

**a** ☒ Public exhibition

**b** ☐ Scholarly research

**c** ☒ Preservation for future generations

**d** ☐ Loan or exchange program

**e** ☐ Other \_\_\_\_\_

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. See Part XIII

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1 a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

**b** If 'Yes,' explain the arrangement in Part XIII and complete the following table:

	Amount
<b>c</b> Beginning balance.....	<b>1 c</b>
<b>d</b> Additions during the year.....	<b>1 d</b>
<b>e</b> Distributions during the year.....	<b>1 e</b>
<b>f</b> Ending balance.....	<b>1 f</b>

**2 a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

**b** If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. ☐

**Part V Endowment Funds.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1 a</b> Beginning of year balance.....	125,051,972.	111,031,760.	97,215,295.	104,951,257.	92,408,353.
<b>b</b> Contributions.....	5,122,827.	3,313,002.	1,146,340.	2,807,753.	1,541,477.
<b>c</b> Net investment earnings, gains, and losses.....	20,755,238.	15,552,518.	17,193,249.	-5,203,014.	15,306,931.
<b>d</b> Grants or scholarships.....	3,401,077.	3,355,600.	2,884,440.	3,444,268.	2,816,377.
<b>e</b> Other expenditures for facilities and programs.....	2,283.	4,194.	166,808.	424,402.	109,921.
<b>f</b> Administrative expenses.....	3,189,173.	1,485,514.	1,471,876.	1,472,031.	1,379,206.
<b>g</b> End of year balance.....	144,337,504.	125,051,972.	111,031,760.	97,215,295.	104,951,257.

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

**a** Board designated or quasi-endowment ▶ 1.80 %

**b** Permanent endowment ▶ 98.20 %

**c** Term endowment ▶ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3 a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations.....

(ii) Related organizations.....

	Yes	No
<b>3a(i)</b>		X
<b>3a(ii)</b>		X
<b>3b</b>		

**b** If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R?.....

**4** Describe in Part XIII the intended uses of the organization's endowment funds. See Part XIII

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1 a</b> Land.....				
<b>b</b> Buildings.....				
<b>c</b> Leasehold improvements.....				
<b>d</b> Equipment.....		285,610.	236,888.	48,722.
<b>e</b> Other.....				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.).....				48,722.

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Schedule D (Form 990) 2021

**Part VII Investments – Other Securities.**

N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives.....		
(2) Closely held equity interests.....		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
<b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 12.) .. ▶		

**Part VIII Investments – Program Related.**

N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 13.) .. ▶		

**Part IX Other Assets.**

N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 15.) .. ▶	

**Part X Other Liabilities.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Charitable remainder trusts	1,012,038.
(3) Liability for trustee assets	7,528,788.
(4) Split interest agreements	703,392.
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, column (B) line 25.) .. ▶	9,244,218.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII. See Part XIII. ☒

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.** N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements .....	<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments .....	<b>2 a</b>	
<b>b</b>	Donated services and use of facilities .....	<b>2 b</b>	
<b>c</b>	Recoveries of prior year grants .....	<b>2 c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2 d</b>	
<b>e</b>	Add lines <b>2 a</b> through <b>2 d</b> .....	<b>2 e</b>	
<b>3</b>	Subtract line <b>2 e</b> from line <b>1</b> .....	<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b. ....	<b>4 a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4 b</b>	
<b>c</b>	Add lines <b>4 a</b> and <b>4 b</b> .....	<b>4 c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4 c</b> . (This must equal Form 990, Part I, line 12.) .....	<b>5</b>	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.** N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements .....	<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities .....	<b>2 a</b>	
<b>b</b>	Prior year adjustments .....	<b>2 b</b>	
<b>c</b>	Other losses .....	<b>2 c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2 d</b>	
<b>e</b>	Add lines <b>2 a</b> through <b>2 d</b> .....	<b>2 e</b>	
<b>3</b>	Subtract line <b>2 e</b> from line <b>1</b> .....	<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b. ....	<b>4 a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4 b</b>	
<b>c</b>	Add lines <b>4 a</b> and <b>4 b</b> .....	<b>4 c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4 c</b> . (This must equal Form 990, Part I, line 18.) .....	<b>5</b>	

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**Part III, Line 4 - Description Of Organization Collections & How Furthers Exempt Purpose**

The Sacramento Library Foundation (SLF) held certain assets that benefited the Sacramento Public Library. These included three endowments and an art piece by Wayne Thiebaud titled River Views. In 2021, the Foundation entered into agreements with the SLF to transfer the endowments and ownership of the painting to the Foundation. Under the terms of the transfer of the painting, the Foundation agreed to abide by the terms of the original 2003 donation letter from the artist to the SLF. Under this agreement, the painting was placed on permanent display in a public setting at

BAA

Schedule D (Form 990) 2021

**Part XIII** Supplemental Information (continued)**Part III, Line 4 - Description Of Organization Collections & How Furthers Exempt Purpose (continued)**

the Sacramento Public Library's Sacramento Room. The transfer of ownership was submitted to and approved by the California Secretary of State. Additionally, the Foundation entered into a separate art loan agreement with the SPL. Under this agreement, SPL agreed to maintain insurance for the painting at an amount not less than its appraised value and SPL would be responsible for loss or damage. In addition, the Foundation is named as an additional insured on the SPL policies and that any insurance proceeds received by SPL would be sent to the Foundation. The painting was appraised in March of 2021 for \$4,000,000.

**Part V, Line 4 - Intended Uses Of Endowment Fund**

Part V, Line 4:

Endowment funds generate earnings that have been appropriated for expenditure and will be paid out in the form of grants, program expenses and/or expenses necessary to maintain the investment assets.

Part X, Line 2:

The Foundation is a nonprofit corporation exempt from federal income taxes under Internal Revenue Code Section 501(C)(3) and from State of California income taxes, except on unrelated business income. Therefore, these consolidated financial statements contain no provision for such taxes. Informational returns are filed annually with federal and state taxing authorities. The Foundation is not aware of any transactions that would affect its tax-exempt status. The Foundation had no unrecognized tax benefits as of December 31, 2021 and 2020, respectively.

Part V, Line 2A - Endowment Funds:

The Foundation has variance power with the ability to modify any restriction or condition on the distribution of funds for any specified charitable purpose or to specified organizations if, in the sole judgment of the board such restriction or

**Part XIII** **Supplemental Information** *(continued)***Part V, Line 4 - Intended Uses Of Endowment Fund (continued)**

condition becomes, in effect, unnecessary, incapable of fulfillment, or inconsistent with the charitable needs of the community or area served. Based on this provision, all endowed funds are considered to be quasi-endowed, consistent with the audited financial statements.

**Part X - FASB ASC 740 Footnote**

The Foundation is a nonprofit corporations exempt from federal income taxes under Internal Revenue Code section 501(c)(3) and from State of California income taxes, except on unrelated business income. Therefore, the Foundation's financial statements contain no provision for income taxes. Informational returns are filed annually with federal and state taxing authorities. The Foundation is not aware of any transactions that would affect its tax-exempt status. The Foundation had no unrecognized tax benefits as of December 31, 2021 and 2020.

The Foundation believes that it has appropriate support for any tax positions taken, and as such, does not have any uncertain tax positions that are material to the financial statements. For the year ended December 31, 2021, there were no tax interest or penalties recorded in the statements of activities and changes in net assets.

**SCHEDULE F**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service

Name of the organization

**Statement of Activities Outside the United States**

- ▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 14b, 15, or 16.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021****Open to Public  
Inspection**

Employer identification number

94-2891517

Sacramento Region Community Foundation

**Part I General Information on Activities Outside the United States.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 14b.

- 1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ... ☐ Yes ☐ No
- 2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
Central America & Caribbean (1)			Investments		0.
East Asia & The Pacific (2)			Investments		0.
(3) Europe			Investments		0.
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3 a Subtotal.....					
b Total from continuation sheets to Part I.....					
c Totals (add lines 3a and 3b)...	0	0			0.

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2021

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

[illegible]

<b>2</b>	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter. . . . .	0
<b>3</b>	Enter total number of other organizations or entities . . . . .	0

**BAA**

Schedule F (Form 990) 2021



**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

BAA

Schedule F (Form 990) 2021

**Part IV Foreign Forms**

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If 'Yes,' the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926).* ..... ☒ Yes ☐ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If 'Yes,' the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990).* ..... ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If 'Yes,' the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471).* ..... ☒ Yes ☐ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If 'Yes,' the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621).* ..... ☒ Yes ☐ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If 'Yes,' the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865).* ..... ☒ Yes ☐ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If 'Yes,' the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* ..... ☐ Yes ☒ No

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**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**Part I, Line 3f - Method of Accounting**

Accrual Method

Public Copy

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Name of the organization

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. See Part IV

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Attachment See Attachment Sacramento, CA 95825			15,762,664.	0.			See Attachment
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 571
- 3 Enter total number of other organizations listed in the line 1 table ▶ 0

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 Scholarships	160	957,045.			
2					
3					
4					
5					
6					
7					

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.**Part I, Line 2 - Procedures for Monitoring Use of Grants Funds in U.S.**

Grants provided to 501(c)(3) organizations are accompanied by a letter stating the use restrictions of the funds, if any.

Grants provided to organizations other than a 501(c)(3) organization go through an expenditure responsibility process if it is from a donor advised fund. After an initial check of the organization's charitable status, 1) an inquiry is made regarding legal organization/major programs. If the organization's information falls within the grant's parameters, the grantee 2) must sign a grant agreement covering use of funds, expenditure reporting and responsibilities. The grant is issued after successful completion of the documentation. Reporting is reviewed when received as

12/12/22

05:54PM

**Part I, Line 2 - Procedures for Monitoring Use of Grants Funds in U.S. (continued)**

detailed in the grant agreement. Any issues with expenses, use, purpose, etc., would be addressed with the grantee. If funding is not from a donor advised fund, the Foundation obtains documentation that the grant will be used for charitable purposes.

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**Sacramento Region Community Foundation**  
**94-2891517**  
**2021 Form 990, Schedule I, Part II**

Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
350 Sacramento	PO Box 161677	Sacramento	CA	95816	45-5552234	Environment	17,589.94	general operations
3 Point O - Studio T Arts & Entertainment	2701 Del Paso Road 130-119	Sacramento	CA	95835	20-4169150	Arts, Culture & Humanities	10,000.00	youth training
3Strands Global Foundation	3941 Park Dr., #20-200	El Dorado Hills	CA	95762	27-4594317	Civil Rights, Social Action & Advocacy (DO NOT USE)	29,189.56	unrestricted on behalf of Villara Capital Cup
4 R Friends- Rescue Rehab Re-Home Reach Out	PO Box 5961	Sacramento	CA	95817	27-4223617	Animal Related	28,067.50	unrestricted
916 Ink	3301 37th Avenue, Suite 14	Sacramento	CA	95824	46-0705510	Youth Development	133,376.44	Unrestricted
Academy at All Hallows	200 P Street, B-31	Sacramento	CA	95814	27-0913146	Arts, Culture & Humanities	10,261.41	unrestricted
Acme Theatre Company	PO Box 159	Davis	CA	95617	31-1613404	Arts, Culture & Humanities	13,017.92	unrestricted
Aerospace Museum of California Foundation	3200 Freedom Park Drive	McClellan	CA	95652	94-2831253	Education	10,626.12	unrestricted
Aging UP	PO Box 22963	Sacramento	CA	95822	81-3023085	Youth Development	22,163.57	unrestricted
Air Force Historical Foundation	PO Box 790	Clinton	MD	20735	63-0334304	Arts, Culture & Humanities	10,000.00	unrestricted
Albie Aware Inc	1851 Heritage Ln., Suite 299	Sacramento	CA	95815	42-1632678	Health Care	8,919.23	unrestricted
Alchemist CDC	4625 44th St. Ste. 33	Sacramento	CA	95820	20-1891448	Community Improvement, Capacity Building	16,067.84	unrestricted
All About Equine Animal Rescue, Inc.	2201 Francisco Dr., Ste. 140-174	El Dorado Hills	CA	95762	27-0384523	Animal Related	15,151.67	Pregnant Mare and Foal Wellness Program
Alliance for Compassion and Education Development	9470 Micron Avenue	Sacramento	CA	95827	20-2942297	Education	61,250.63	unrestricted on behalf of Villara Capital Cup
Alliance Francaise de Sacramento	2420 N St., Suite 225	Sacramento	CA	95816	68-0453376	Arts, Culture & Humanities	8,713.59	unrestricted
All Leaders Must Serve	PO Box 8218	Woodland	CA	95776	47-4895676	Youth Development	11,599.73	general purposes
All Souls Animal Rescue and Sanctuary	3561 State Hwy 49	Cool	CA	95614	83-2128241	Animal Related	6,562.43	unrestricted
Alzheimer's Disease and Related Disorders Association	1455 Response Road, Suite 190	Sacramento	CA	95815	13-3039601	Diseases, Disorders & Medical Disciplines	41,036.09	unrestricted
American Cancer Society Inc.	1545 River Park Drive, Suite 428	Sacramento	CA	95648	13-1788491	Diseases, Disorders & Medical Disciplines	65,430.19	unrestricted
American Educational Assistance Foundation, C/O ISTS, Inc.	PO Box 282371	Nashville	TN	37228	06-1688758	Scholarship	397,500.00	scholarships
American Heart Association, Inc.	2007 O St.	Sacramento	CA	95811	13-5613797	Diseases, Disorders & Medical Disciplines	9,164.89	unrestricted
American Leadership Forum	601 University Ave., Suite 127	Sacramento	CA	95825	91-1792774	Community Improvement, Capacity Building	24,813.16	unrestricted
American Radio Relay League	225 Main Street	Newington	CT	06111-1400	06-6000004	Arts, Culture & Humanities	10,000.00	to support the aims and objectives of the ARRL
American Red Cross, Gold Country Region	1565 Exposition Blvd.	Sacramento	CA	95815	53-0196605	Public Safety, Disaster Prep. & Relief	80,198.97	unrestricted
American River Conservancy	P.O. Box 562	Coloma	CA	95613	68-0195752	Environment	27,968.82	unrestricted
American River Natural History Association	2850 San Lorenzo Way	Carmichael	CA	95608	94-2766075	Environment	41,705.28	unrestricted for Effie Yeaw Nature Center
American River Parkway Foundation Incorporated	5700 Arden Way	Carmichael	CA	95608	94-2881344	Environment	26,712.75	unrestricted
Amyotrophic Lateral Sclerosis Association	5701 Sunrise Blvd.	Citrus Heights	CA	95610	68-0159292	Health Care	34,996.85	unrestricted
Angels for Hearts	3512 Gablian Way	Sacramento	CA	95821	26-3287958	Philanthropy & Grantmaking Foundations	27,554.99	Items for pediatric heart patients families
Animal Outreach of the Mother Lode	PO Box 480	Diamond Springs	CA	95619	68-0272499	Animal Related	13,485.06	unrestricted
Animal Rescue League	P.O. Box 41143	Sacramento	CA	95841	65-1195078	Animal Related	11,882.76	unrestricted
Anza-Borrego Foundation	587 Palm Canyon Drive #122, PO Box 2001	Borrego Springs	CA	92004	33-0334335	Environment	25,000.00	to protect and preserve the natural landscapes, wildlife habitat, and cultural heritage of Anza-Borrego Desert State Park and its surrounding region for the benefit and enjoyment of present and future generations
Apple Tree Foundation for Woodland Youth	PM Box 104, 1296 E. Gibson Road	Woodland	CA	95776	94-3348391	Youth Development	9,135.03	unrestricted
Arizona-Sonorra Desert Museum	2021 N Kinney Rd.	Tucson	AZ	85745	86-0111675	Arts, Culture & Humanities	36,000.00	botany and garden support in
Asian Community Center of Sacramento Valley Inc.	7334 Park City Drive	Sacramento	CA	95831	94-2271380	Human Services	43,729.22	unrestricted
Asian Pacific Islander American Public Affairs Community Education Foundation	185 Butcher Rd.	Vacaville	CA	94947	55-0849384	Education	6,334.35	civic education
Aspen Education Foundation	PO Box 2200	Aspen	CO	81612	84-1181681	Education	10,000.00	High School - College Scholarships
ASPIREKids	P.O. Box 4585	El Dorado Hills	CA	95762	82-5352437	Education	6,087.17	unrestricted
Assistance League of Greater Placer	P.O. Box 4693	Auburn	CA	95604	68-0119738	Philanthropy & Grantmaking Foundations	11,756.31	unrestricted
Assistance League Sierra Foothills	2201 Francisco Dr., Ste. 140-249	El Dorado Hills	CA	95762	80-0220452	Community Improvement, Capacity Building	10,915.85	unrestricted
A Touch of Understanding, Inc.	5280 Stirling Street, Suite 102	Granite Bay	CA	95746	68-0389777	Education	21,705.81	unrestricted
Auburn Civic Symphony	PO Box 74	Auburn	CA	95604	93-1039723	Arts, Culture & Humanities	10,017.22	unrestricted
Auburn Education Foundation	PO Box 6313	Auburn	CA	95604	94-2991071	Education	5,226.43	unrestricted
Auburn Interfaith Food Closet Incorporated	PO Box 132	Auburn	CA	95604	68-0424269	Food, Agriculture & Nutrition	16,969.01	unrestricted
Auburn State Theatre, Inc	985 Lincoln Way	Auburn	CA	95603	68-0477472	Arts, Culture & Humanities	15,377.02	unrestricted
Becky Granroth	P.O. Box 60874	Sacramento	CA	95860	94-6173406	Human Services	15,034.28	unrestricted
Bella Vista High School	8301 Madison Ave.	Fair Oaks	CA	95628	00-0000000	Education	12,000.00	scholarships
Big Brothers Big Sisters of the Greater Sacramento Area, Inc	800 Howe Ave., Suite 440	Sacramento	CA	95825	94-1559853	Youth Development	31,065.05	unrestricted
Big Idea Theatre	3230 Arena Boulevard, Ste. 245, #113	Sacramento	CA	95834	11-3687384	Arts, Culture & Humanities	5,439.93	unrestricted
Blackberry Creek Farm Animal Sanctuary	1170 Pinecroft Rd	Colfax	CA	95713	47-2296714	Animal Related	20,685.51	unrestricted
Black Youth Leadership Project (BYLP)	9300 W. Stockton Blvd.	Elk Grove	CA	95758	32-0036076	Education	7,500.00	advance the Black Youth Leadership Project's Black Youth Advocacy and Student Success Initiative
Blue Line Arts	405 Vernon Street, Suite 100	Roseville	CA	95678	94-1690631	Arts, Culture & Humanities	14,306.60	unrestricted
Bowman Education Foundation	P.O. Box 7746	Auburn	CA	95604	45-3643936	Education	12,237.06	unrestricted
Boys and Girls Club, El Dorado County Western Slope	P.O. Box 2535	Placerville	CA	95667	91-1774039	Youth Development	44,225.00	capital improvements for Georgetown property
Boys and Girls Club of Placer County	PO Box 325	Auburn	CA	95604	68-0321820	Youth Development	8,824.28	unrestricted on behalf of Villara Capital Cup
Boys and Girls Clubs of Greater Sacramento	5212 Lemon Hill Ave.	Sacramento	CA	95824	68-0338324	Youth Development	17,361.46	unrestricted
Boys and Girls Clubs of Monterey County	1332 La Salle Avenue, PO Box 97	Seaside	CA	93955	94-1702753	Youth Development	20,000.00	unrestricted
Boy Scouts of America	P.O. Box 13558	Sacramento	CA	95853-3558	23-7627152	Recreation & Sports	9,166.66	Camp Robert L. Cole
Breathe California Sacramento Region	909 12th St., Suite 200	Sacramento	CA	95814	94-1641240	Health Care	5,505.95	unrestricted
Broadway Sacramento	1510 I St., Suite 200	Sacramento	CA	95814	95-1744392	Arts, Culture & Humanities	42,823.29	unrestricted
Cache Creek Conservancy	P.O. Box 8249, 34199 County Rd. 20	Woodland	CA	95776-8249	68-0374372	Environment	9,134.65	unrestricted
Calidanza Dance Company	8181 Kirkwall Ct.	Sacramento	CA	95829	46-2474047	Arts, Culture & Humanities	10,000.00	assistance restarting & preparing for dance programs in school districts
California Alliance of Caregivers, Inc.	PO Box 576	Sacramento	CA	95812	81-2865148	Civil Rights, Social Action & Advocacy	6,390.05	unrestricted
California Black Health Network	520 9th Street, Suite 210	Sacramento	CA	95814	95-3794688	Health Care	8,628.89	unrestricted
California CareForce	950 Reserve Drive, Suite 120	Roseville	CA	95678	45-2408171	Health Care	5,901.56	unrestricted
California Farmland Trust	P.O. Box 1960	Elk Grove	CA	95759	77-0566494	Environment	6,672.76	unrestricted
California Future Farmers of America Foundation	PO Box 186	Galt	CA	95632	23-7166263	Education	9,552.35	unrestricted
California Homebuilding Foundation	1215 K Street, #1200	Sacramento	CA	95814	94-2581819	Education	5,893.94	unrestricted
California Native Grass Association	PO Box 485	Davis	CA	95617	68-0239825	Environment	6,511.19	unrestricted
California Native Plant Society	2707 K Street	Sacramento	CA	95816	94-6116403	Environment	26,605.68	unrestricted
California Partnership to End Domestic Violence	1107 9th Street, Suite 910	Sacramento	CA	95814	77-0347420	Civil Rights, Social Action & Advocacy	5,020.84	unrestricted
California Scottish Rite Foundation	6151 H St.	Sacramento	CA	95819	94-6078728	Education	52,115.08	unrestricted
California State Parks Foundation	33 New Montgomery St., Ste. 520	San Francisco	CA	94105	94-1707583	Environment	10,760.00	Wildfire Relief & Recovery matching grant program
California Vehicle Foundation	2200 Front Street	Sacramento	CA	95818	94-2902791	Arts, Culture & Humanities	17,034.35	unrestricted

**Sacramento Region Community Foundation**  
**94-2891517**  
**2021 Form 990, Schedule I, Part II**

Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
CalMatters	1017 L Street, #261	Sacramento	CA	95814	47-2474086	Civil Rights, Social Action & Advocacy (DO NOT USE)	151,000.00	unrestricted
Camellia Symphony Association	1731 Howe Avenue, #499	Sacramento	CA	95825	94-6112266	Arts, Culture & Humanities	13,376.83	unrestricted
Camp Nefesh	3600 Riverside Drive	Sacramento	CA	95818	85-2531552	Recreation & Sports	7,500.00	support costs for Camp Nefesh operations next summer and engaging youth volunteers
Canine Companions for Independence	P.O. Box 446	Santa Rosa	CA	95402-0446	94-2494324	Human Services	8,859.27	unrestricted
Capital Pro Bono	1860 Howe Avenue, Suite 130	Sacramento	CA	95825	94-3023082	Civil Rights, Social Action & Advocacy	6,154.88	unrestricted for Voluntary Legal Services Program of Northern California
Capital Public Radio Endowment Inc.	7055 Folsom Blvd.	Sacramento	CA	95826	68-0118926	Arts, Culture & Humanities	8,325.14	unrestricted
Capital Public Radio Inc	7055 Folsom Blvd.	Sacramento	CA	95826	68-0223271	Arts, Culture & Humanities	107,598.67	unrestricted
Capital Stage Company	2215 J Street	Sacramento	CA	95816	20-2799021	Arts, Culture & Humanities	55,542.83	unrestricted
Capitol Ballet Company	4430 Marconi Ave.	Sacramento	CA	95821	94-1698616	Arts, Culture & Humanities	7,319.30	unrestricted
Carmichael Recreation and Park District Foundation, Inc.	5750 Grant Avenue	Carmichael	CA	95608	26-4274059	Community Improvement, Capacity Building	11,472.08	unrestricted
Carrie's Touch Incorporated	5960 S. Land Park Dr #225	Sacramento	CA	95822	30-0394368	Human Services	13,588.25	unrestricted
Casa El Dorado	347 Main Street	Placerville	CA	95667	68-0299245	Human Services	17,574.18	unrestricted
Celebration Arts	2727 B Street	Sacramento	CA	95816	68-0077971	Arts, Culture & Humanities	33,595.51	unrestricted
Center for Community Health and Well-Being, Inc.	4625 44th Street	Sacramento	CA	95820	68-0248303	Census 2020	16,896.00	unrestricted
Center for Fathers and Families	920 Del Paso Blvd. Ste. A	Sacramento	CA	95815	68-0310997	Education	39,412.39	unrestricted
Center for Land-Based Learning	40140 Best Ranch Road	Woodland	CA	95776	68-0472121	Food, Agriculture & Nutrition	56,538.39	unrestricted
Central Downtown Food Basket	1701 L Street	Sacramento	CA	95814	68-0138743	Food, Agriculture & Nutrition	8,864.69	unrestricted
Chamber Music Society of Sacramento	P.O. Box 162508	Sacramento	CA	95816	68-0138343	Arts, Culture & Humanities	8,626.48	unrestricted
Chester Foundation	9245 Laguna Springs Drive, Suite 200	Elk Grove	CA	95758	27-2042948	Animal Related	24,000.00	animals of the homeless
Chicks in Crisis Inc.	9455 East Stockton Blvd.	Elk Grove	CA	95624	94-3371317	Human Services	15,575.12	unrestricted
Child Abuse Council of Sacramento	4700 Roseville Rd	North Highlands	CA	95660	94-2833431	Human Services	12,810.21	unrestricted
Child Advocates of Placer County	1430 Blue Oaks Blvd. Ste 260	Roseville	CA	95747	77-0620948	Human Services	37,529.29	unrestricted
Children's Choice for Hearing and Talking Sacramento	11100 Coloma Road	Rancho Cordova	CA	95670	46-1362294	Education	30,759.04	unrestricted
Children's Law Center of California	8950 Cal Center Drive, Suite 245	Sacramento	CA	95826	95-4252143	Civil Rights, Social Action & Advocacy	7,344.04	unrestricted
Children's Receiving Home of Sacramento	3555 Auburn Boulevard	Sacramento	CA	95821	94-1322166	Human Services	63,739.74	Capital Improvements
Chinese for Affirmative Action	17 Walter U Lum Place	San Francisco	CA	94108	94-2161304	Census 2020	13,194.00	Hmong Innovating Politics completion of Census 2020 outreach and promoting awareness of the Census in hard-to-count communities in Sacramento County
Christian Brothers High School of Sacramento, Inc.	4315 Martin Luther King Jr. Blvd.	Sacramento	CA	95820	68-0322365	Education	20,100.00	unrestricted
Church Divinity School of the Pacific	2451 Ridge Road	Berkeley	CA	94709-1217	94-1116506	Religious	9,000.00	unrestricted
City Church of Sacramento	P.O. Box 5681, 3680 4th Avenue	Sacramento	CA	95817	45-3621747	Religious	28,000.00	purchase and installation of HVAC equipment for the events area of the church from the RCA committee
City of Davis	23 Russell Boulevard, Ste. 1	Davis	CA	95616		Recreation & Sports	7,198.74	purchase supplies
City Year, DBA City Year Sacramento	2331 Alhambra Blvd., Suite 300	Sacramento	CA	95811	22-2882549	Education	12,744.76	unrestricted
Clara's House, Inc.	2700 L Street	Sacramento	CA	95811	61-1591265	Health Care	18,250.77	unrestricted
Closing the Gap	2450 Venture Oaks Way, Suite 400	Sacramento	CA	95811	26-3122380	Education	14,980.34	unrestricted
College of William and Mary Foundation	P.O. Box 8795	Williamsburg	VA	23187-8795	54-0734117	Education	7,000.00	scholarship
College Track	2450 Alhambra Blvd., Ste. 100	Sacramento	CA	95817	94-3279613	Education	50,896.41	unrestricted
CommuniCare Health Centers, Inc	PO Box 1260	Davis	CA	95617	94-2188574	Health Care	8,380.26	unrestricted
Community Against Sexual Harm	PO Box 160022	Sacramento	CA	95816	46-1498182	Human Services	6,173.89	unrestricted
Community Alliance With Family Farmers	PO Box 363	Davis	CA	95617	94-2914745	Food, Agriculture & Nutrition	25,000.00	Pandemic Emergency Fund Grant - Martin
Community Foundation of Colusa County	2967 Davison Court, Suite C	Colusa	CA	95932	26-0366137	Community Improvement, Capacity Building	15,000.00	Colusa Swim Team Fund for a new pool cover for Colusa City Pool and remainder for swimmer scholarships in memory of Dale Townzen
Community Initiatives	1000 Broadway, Suite 480	Oakland	CA	94607	94-3255070	Environment	42,784.70	unrestricted for Breakthrough Sacramento
Community Resource Project, Inc.	250 Harris Ave	Sacramento	CA	95838	94-2280427	Human Services	11,256.99	unrestricted
Compassion Planet	5465 Pacific Street	Rocklin	CA	95677	45-3646224	Human Services	66,064.97	unrestricted to be used locally
Compassion Without Borders	1130 Butler Avenue	Santa Rosa	CA	95407	20-4698227	Animal Related (DO NOT USE)	10,000.00	where most needed
Computers 4 Kids	2455 West Capitol Ave., Suite 106	West Sacramento	CA	95691	56-2670151	Human Services	10,000.00	supplement Computers 4 Kids existing budget
Cool Davis Foundation	P.O. Box 4013	Davis	CA	95617	27-3056050	Environment	15,100.33	unrestricted
Cornell Star & Crescent Foundation	P.O. Box 876	Ithaca	NY	14851	20-2146565	Science & Technology	70,000.00	unrestricted
Court Appointed Special Advocates of Sacramento County	P.O. Box 278383	Sacramento	CA	95827	68-0257139	Human Services	57,285.67	unrestricted
Cristo Rey High School Sacramento	8475 Jackson Road	Sacramento	CA	95826	04-3832927	Education	128,482.86	scholarships
CRLA Foundation, DBA CA Rural Legal Assistance Foundation'	2210 K Street, Suite 201	Sacramento	CA	95816	94-2800442	Civil Rights, Social Action & Advocacy	25,959.06	unrestricted
Crocker Art Museum Association	216 O Street	Sacramento	CA	95814	94-2552486	Arts, Culture & Humanities	207,769.37	unrestricted
Crockett-Deane Ballet	3385 Lanatt Street, Suite B	Sacramento	CA	95819	91-1804440	Arts, Culture & Humanities	7,846.98	unrestricted
Daughters of Zion Enterpryz	6489 47th Street	Sacramento	CA	95823	94-3288179	Youth Development	13,407.15	unrestricted
Davis Arts Center	1919 F Street	Davis	CA	95616	94-6050371	Arts, Culture & Humanities	14,043.95	unrestricted
Davis Community Chorale Inc.	216 F St., #45	Davis	CA	95616	45-3534143	Arts, Culture & Humanities	10,663.96	unrestricted
Davis Community Church	412 C Street	Davis	CA	95616	94-1231014	Religious	6,000.00	unrestricted
Davis Community Meals	202 F Street	Davis	CA	95616	68-0245801	Human Services	17,053.62	unrestricted
Davis Media Access	1623 5th Street #A	Davis	CA	95616	68-0169922	Arts, Culture & Humanities	5,097.96	unrestricted
Davis Musical Theatre Company	607 Pena Drive #10	Davis	CA	95618	68-0028068	Arts, Culture & Humanities	21,942.69	unrestricted
Davis Phoenix Coalition	PO Box 1902	Davis	CA	95617	46-5189631	Civil Rights, Social Action & Advocacy	8,040.03	unrestricted
Davis Public Schools Education Foundation	P.O. Box 1154	Davis	CA	95617-1154	20-1639321	Education	23,054.21	unrestricted
Davis Senior High School	315 W. 14th Street	Davis	CA	95616		Education	9,830.00	scholarship
Davis Shakespeare Ensemble Inc	PO Box 842	Davis	CA	95617	45-0925893	Arts, Culture & Humanities	7,661.53	unrestricted
De La Salle High School	One De La Salle Drive	Minneapolis	MN	55401		Education	10,000.00	one-time donation for the 1956 class
Del Oro Caregiver Resource Center	8421 Auburn Blvd., Suite 265	Citrus Heights	CA	95610	68-0123611	Human Services	28,407.73	unrestricted
Developmental Disabilities Service Organization	5051 47th Ave	Sacramento	CA	95824	23-7428879	Arts, Culture & Humanities	6,320.03	unrestricted
Divine Mercy Human Development Foundation	8665 Florin Road, #8	Sacramento	CA	95828	26-3551270	Education	20,985.70	unrestricted
Doctors Without Borders USA, Inc.	P.O. Box 5030	Hagerstown	MD	21741-5030	13-3433452	Health Care	15,040.00	unrestricted
Dreamcatchers Empowerment Network	1125 Missouri St., Suite 302	Fairfield	CA	94533	71-0877008	Human Services	16,218.69	unrestricted
Drowning Accident Rescue Team Inc.	PO Box 711	Elk Grove	CA	95759	68-0087438	Public Safety, Disaster Prep. & Relief	12,464.90	unrestricted
Easter Seal Society of Superior California	PO Box 255187	Sacramento	CA	95865-5187	94-1279800	Human Services	49,093.27	unrestricted
EGEO Foundation, Incorporated	5930 South Land Park Drive	Sacramento	CA	95822	03-0440733	Human Services	17,128.72	unrestricted



**Sacramento Region Community Foundation**  
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Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
El Dorado Community Foundation	PO Box 1388	Placerville	CA	95667	68-0255556	Census 2020	52,826.24	Caldor Fire Relief Fund
El Dorado Community Health Centers	4327 Golden Center Drive	Placerville	CA	95667	42-1533531	Health Care	15,513.37	unrestricted
El Dorado County German Shepherd Rescue	5820 Marybelle Lane	Shingle Springs	CA	95682	48-1272724	Animal Related	7,310.02	unrestricted
El Dorado Musical Theatre	5011 Golden Foothill Pky. Ste. 4	El Dorado Hills	CA	95762	80-0001275	Youth Development	11,779.35	unrestricted
Elk Grove Community Foundation	PO Box 2021	Elk Grove	CA	95759	94-6097642	Education	5,484.33	unrestricted
Elk Grove Fine Arts Center Inc	9683 Elk Grove Florin Rd.	Elk Grove	CA	95624	26-1484110	Arts, Culture & Humanities	9,764.53	unrestricted
Elk Grove Food Bank Services	PO Box 1447	Elk Grove	CA	95759	38-3664737	Food, Agriculture & Nutrition	31,489.12	unrestricted
Elk Grove Hart Homeless Assistance Resource Team	PO Box 1343	Elk Grove	CA	95759	46-4162394	Housing, Shelter	24,017.88	unrestricted
Elk Grove Historical Society A California Nonprofit Organization.	PO Box 562	Elk Grove	CA	95759	94-2781947	Education	6,344.20	unrestricted
Empower Yolo, Inc.	175 Walnut Street	Woodland	CA	95695	94-3027535	Human Services	28,700.35	unrestricted
Environmental Council of Sacramento Inc.	PO Box 1526	Sacramento	CA	95812-1526	94-2852079	Environment	6,871.62	unrestricted
Environmental Traveling Companions	2 Marina Blvd. Suite C385	San Francisco	CA	94123	51-0158789	Environment	6,000.00	unrestricted
Enzo & Me Pediatric Cancer Foundation	2415 San Ramon Valley Blvd, Suite 4-444	San Ramon	CA	94583	84-3110599	Diseases, Disorders & Medical Disciplines	20,000.00	unrestricted
Eureka Schools Foundation	P.O. Box 2444	Granite Bay	CA	95746	68-0280171	Education	33,970.00	unrestricted
Fair Oaks Rotary Foundation, Inc	PO Box 236	Fair Oaks	CA	95628	68-0482361	Community Improvement, Capacity Building	6,596.84	unrestricted
Fair Oaks Theatre Festival, Inc.	PO Box 1231	Fair Oaks	CA	95628	68-0009397	Arts, Culture & Humanities	10,567.43	unrestricted
Fairytale Town Inc	3901 Land Park Dr	Sacramento	CA	95822	94-1669088	Youth Development	96,297.47	unrestricted
Family Promise of Sacramento	PO Box 1378	Sacramento	CA	95812	68-0404332	Human Services	22,947.22	unrestricted for Family Promise of Sacramento
Fat Kitty City Humane Society	2201 Francisco Dr., #140-564	El Dorado Hills	CA	95762	81-2796888	Animal Related	25,916.94	help increase the size of a controlled environment cat sanctuary
Feather River Land Trust	P.O. Box 1826	Quincy	CA	95971	68-0449687	Environment	9,000.00	unrestricted
Fellowship of Christian Athletes	8701 Leeds Road	Road Kansas City	MO	64129	440610626	Youth Development	14,156.47	unrestricted on behalf of Villara Capital Cup
FieldHaven Feline Center	2754 Ironwood Lane	Lincoln	CA	95648	30-0240425	Animal Related	23,128.13	unrestricted
Firefighters Burn Institute	3101 Stockton Blvd	Sacramento	CA	95820	23-7364927	Human Services	6,837.79	unrestricted
First Baptist Church of Lodi	267 N. Mills Ave.	Lodi	CA	95242		Religious	33,500.00	mental health advent drive
First Step Communities	PO Box 188228	Sacramento	CA	95818	35-2537631	Housing, Shelter	8,492.69	unrestricted
Fisher House Foundation, Inc.	12300 Twinbrook Pkwy., Ste. 410	Rockville	MD	20852	11-3158401	Housing, Shelter	21,000.00	unrestricted
Folsom Historical Society	823 Sutter St	Folsom	CA	95630	94-2840367	Arts, Culture & Humanities	26,023.41	unrestricted
Folsom Symphony, Inc.	P.O. Box 794	Folsom	CA	95763	20-0172012	Arts, Culture & Humanities	17,733.81	unrestricted
Food Bank of El Dorado County	4550 Business Dr.	Cameron Park	CA	95682	68-0457594	Food, Agriculture & Nutrition	15,000.00	unrestricted
Food Literacy Center	401 A McClatchy Way	Sacramento	CA	95818	45-3973260	Food, Agriculture & Nutrition	66,907.90	unrestricted
Foothill Dog Rescue of the Sierras	4131 S. Shingle Road, Suite 14	Shingle Springs	CA	95682	46-2167210	Animal Related	10,247.64	unrestricted
Forgotten Soldier Program	991 Lincoln Way	Auburn	CA	95603	27-2705300	Mental Health & Crisis Intervention	7,834.54	unrestricted 75th anniversary grant
FosterHope Sacramento	4144 Winding Way	Sacramento	CA	95841	68-0003401	Human Services	19,360.63	unrestricted
Fosters & Paws	2037 Joan Way	Sacramento	CA	95825	46-0352423	Animal Related	5,171.78	unrestricted
Foster Youth Education Fund	2443 Fair Oaks Blvd., #392	Sacramento	CA	95825	30-0280594	Youth Development	26,421.90	to assist emancipated foster youth in their educational pursuits
Friends CARE	500 Jefferson Blvd.	West Sacramento	CA	95690	94-2716595	Human Services	51,492.02	unrestricted on behalf of Villara Capital Cup
Friends for Survival	PO Box 214463	Sacramento	CA	95816	31-1640393	Mental Health & Crisis Intervention	13,803.74	unrestricted
Friends of Front Street Shelter	PO Box 22214	Sacramento	CA	95816	68-0477042	Animal Related	108,790.85	unrestricted
Friends of Sacramento Arts	2111 J Street, #235	Sacramento	CA	95816	94-2796782	Arts, Culture & Humanities	17,581.24	unrestricted
Friends of Sutters Fort Inc	2701 L St	Sacramento	CA	95816	94-2608741	Arts, Culture & Humanities	9,292.19	unrestricted
Friends of the Folsom Zoo, Inc.	PO Box 704	Folsom	CA	95763	94-2783698	Animal Related	16,570.73	unrestricted
Friends of the Sacramento Public Library	828 I Street, Ste. 408	Sacramento	CA	95814	68-0005250	Education	82,381.21	unrestricted
Future Foundation of Sacramento	PO Box 9	Rancho Cordova	CA	95741	80-0025786	Education	8,954.11	unrestricted
Gender Health Center	3823 V St.	Sacramento	CA	95817	26-3839452	Mental Health & Crisis Intervention	31,275.24	unrestricted
Geyserville Volunteer Firefighters Association, Inc.	P.O. Box 1042	Geyserville	CA	95441	23-7054738	Public Safety, Disaster Prep. & Relief	11,000.00	unrestricted
Girl Scouts Heart of Central California	6601 Elvas Ave.	Sacramento	CA	95819	94-1582429	Youth Development	22,292.39	unrestricted
Girls on the Run of Greater Sacramento	PO Box 19602	Sacramento	CA	95819	45-0507288	Youth Development	12,795.85	unrestricted
Girls Rock Sacramento	3830 Auburn Blvd., Unit E	Sacramento	CA	95821	84-2310356	Youth Development	33,639.38	unrestricted
Global Offsite Care	PO Box 921	Petaluma	CA	94953	46-2973737	International, Foreign Affairs, National Security	10,000.00	unrestricted
Gold Country Wildlife Rescue Inc.	PO Box 4162	Auburn	CA	95604	68-0259665	Animal Related	28,642.94	unrestricted
Golden Empire Council - Boy Scouts of America	251 Commerce Circle	Sacramento	CA	95815	23-7627152	Youth Development	6,358.02	unrestricted
Grace Community Bible Church	1045 US 41 Bypass S	Venice	FL	34285		Religious	9,240.00	unrestricted
Greater California German Shepherd Rescue Inc.	PO Box 577663	Modesto	CA	95357	36-4614672	Animal Related	12,454.10	unrestricted
Greater Sacramento Urban League	3725 Marysville Blvd.	Sacramento	CA	95838	94-1686314	Civil Rights, Social Action & Advocacy	33,528.35	unrestricted
Greek Orthodox Church of the Annunciation of Sacramento, California	616 Alhambra Blvd.	Sacramento	CA	95816	94-1312327	Religious	10,000.00	unrestricted
Habitat for Humanity of Greater Sacramento	819 North 10th Street	Sacramento	CA	95811	68-0085804	Housing, Shelter	92,184.54	Home Repair Projects/Programs for Low Income Seniors
Happy Tails Pet Sanctuary	6001 Folsom Blvd.	Sacramento	CA	95819	68-0317260	Animal Related	30,677.22	unrestricted
Harm Reduction Services Inc.	2800 Stockton Blvd.	Sacramento	CA	95817	68-0300656	Human Services	6,051.92	unrestricted
HART of Folsom	PO Box 6327	Folsom	CA	95763	82-2259843	Human Services	18,006.52	unrestricted
Hartsong Ranch Inc	3900 Blue Heron Way	Greenwood	CA	95635	20-8397156	Animal Related	5,114.10	unrestricted
HAWK Institute	3230 Arena Blvd., Ste. 245-161	Sacramento	CA	95834	46-2049487	Youth Development	13,075.69	unrestricted
Headington Institute	402 South Marengo Avenue	Pasadena	CA	91101	95-4839511	Mental Health & Crisis Intervention	14,200.00	general funding
Health Communication Research Institute, Inc.	5025 J Street, Suite 311	Sacramento	CA	95819	68-0195121	Housing, Shelter	22,072.73	unrestricted for Joshua's House Hospice
Health Education Council	7617 Alma Vista Way Ste. C	West Sacramento	CA	95831-4000	68-0249296	Health Care	14,510.80	unrestricted
Healthy Community Forum for the Greater Sacramento Region	819 19th St.	Sacramento	CA	95811	68-0377256	Census 2020	8,725.26	completion of Census 2020 outreach and promoting awareness of the Census in hard-to-count communities in Sacramento County
Heifer Project International, Inc.	1 World Avenue	Little Rock	AR	72202	35-1019477	Animal Related (DO NOT USE)	6,000.00	unrestricted
Hillmen Foundation	PO Box 6115	Auburn	CA	95604	68-0168995	Education	8,566.85	unrestricted
Hillsdale College	PO Box 97337	Washington	DC	20090-6607	38-1374230	Education	32,250.00	unrestricted
Historical Society of Winters	13 Russell Street	Winters	CA	95694	82-4930577	Arts, Culture & Humanities	11,606.03	unrestricted for WintersMuseum
Hmong Youth and Parents United	631 Eleanor Avenue	Sacramento	CA	95815	26-3840730	Arts, Culture & Humanities	6,241.56	unrestricted
Hope Centers United DBA Folsom's Hope	1100 Blue Ravine Road	Folsom	CA	95630	46-3748740	Youth Development	5,018.53	unrestricted
Hope for Horses, Inc.	10400 Twin Cities Rd. Box 150	Galt	CA	95632	45-4538139	Animal Related	6,006.85	unrestricted
Horses of Warriors	11896 Campo Seco Rd.	Sonora	CA	95370	82-5391446	Mental Health & Crisis Intervention	10,000.00	final payment for promotional video project by Bright Coast Productions
Hutchins Street Square Foundation	P.O. Box 2278	Lodi	CA	95241	94-2655990	Education	5,500.00	unrestricted

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Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
Immigrant Integration and Empowerment	3088 Fiji Island Street	West Sacramento	CA	95691		International, Foreign Affairs, National Security	6,500.00	purchase 25 laptops for newly-arrived Afghan women so that they can attend the organization's driving permit classes in their native language Dari
Improve Your Tomorrow	3780 Rosin Court, Suite 240	Sacramento	CA	95834	46-2981774	Education	22,026.12	unrestricted
Injured Marine Semper Fi Fund	825 College Boulevard, Suite 102, PMB 609	Oceanside	CA	92057	26-0086305	Human Services	21,000.00	unrestricted
International House Davis	10 College Park	Davis	CA	95616	94-2822342	Education	5,217.23	unrestricted for Giving Tuesday
International Mountain Bicycling Association	PO Box 2635	Aspen	CO	81612	46-5412595	Recreation & Sports	6,670.00	Roaring Fork Mountain Biking Association education and trail maintenance
International Rescue Committee, Inc.	2020 Hurley Way, #420	Sacramento	CA	95825	13-5660870	Human Services	13,979.00	resettling Afghan refugees
Itsie Bitsie Rescue Inc	PO Box 1989	Orangevale	CA	95662	20-5201701	Animal Related	6,799.62	unrestricted
Iu-Mien Community Services	PO Box 245693	Sacramento	CA	95824	68-0364879	Human Services	15,583.77	support Iu-Mien Community Services staff salaries, food items and supplies, and travel.
Jack and Jill of America Foundation Inc.	P.O. Box 233583	Sacramento	CA	95823	51-0224656	Youth Development	5,820.30	unrestricted
Jenna and Patricks Foundation Of Hope	400 Capitol Mall, Suite 1800	Sacramento	CA	95814	20-4875186	Diseases, Disorders & Medical Disciplines	13,625.06	unrestricted on behalf of Villara Capital Cup
Jesuit High School	1200 Jacob Lane	Carmichael	CA	95608	94-1525873	Education	46,363.78	Scholarships
Jewish Federation of the Sacramento Region	2130 21st Street	Sacramento	CA	95818	94-1156558	Philanthropy & Grantmaking Foundations	8,343.71	unrestricted
Jimmy Swaggart Ministries	PO Box 262550	Baton Rouge	LA	70826		Religious	7,730.00	unrestricted
Judicial Watch, Inc.	425 Third Street, SW, Suite 800	Washington	DC	20024	52-1885088	Education	5,700.00	unrestricted
Junior League of Sacramento, Inc.	778 University Avenue	Sacramento	CA	95825	94-1676500	Public & Societal Benefit	23,556.46	unrestricted
Juvenile Diabetes Research Foundation	1215 4th Ave., Suite 1100	Seattle	WA	98161	23-1907729	Diseases, Disorders & Medical Disciplines	10,000.00	unrestricted
Keaton's Child Cancer Alliance	2260 Douglas Boulevard, Suite 140	Roseville	CA	95661	68-0406980	Health Care	10,912.02	unrestricted
Keep Playing Baseball	PO Box 316	Davis	CA	95617	81-1920544	Youth Development	6,540.37	unrestricted
Kids Helping Kids Sacramento	4925 Dewey Drive	Fair Oaks	CA	95628	82-2408076	Youth Development	5,077.16	unrestricted
Kindred Spirits Fawn Rescue	PO Box 1699	Loomis	CA	95650	27-4354371	Animal Related	14,068.73	unrestricted
Kitten Central of Placer County Incorporated	5130 Fruitvale Rd.	Newcastle	CA	95658	45-4060879	Animal Related	15,872.56	unrestricted
Kiwanis Club of Carmichael Foundation	PO Box 680	Carmichael	CA	95608	68-0355524	Community Improvement, Capacity Building	18,495.64	unrestricted
Kiwanis Family House	2875 50th Street	Sacramento	CA	95817	68-0016996	Human Services	18,746.18	unrestricted
Koinonia Foster Homes, Inc.	P. O. Box 1403	Loomis	CA	95650	94-2792265	Youth Development	6,304.97	unrestricted
KVIE, Inc.	2030 W. El Camino Avenue	Sacramento	CA	95833	94-1421463	Arts, Culture & Humanities	145,345.00	unrestricted
La Familia Counseling Center Inc	5523 34th Street	Sacramento	CA	95820	94-2270786	Arts, Culture & Humanities	34,585.98	completion of Census 2020 outreach and promoting awareness of the Census in hard-to-count communities in Sacramento County
Laguna Beach Food Pantry	20652 Laguna Canyon Rd., Unit B	Laguna Beach	CA	92651	33-0839355	Food, Agriculture & Nutrition	5,578.00	unrestricted
Lao Family Community Development, Inc.	7171 Bowling Dr #1120	Sacramento	CA	95823	94-3175141	Community Improvement, Capacity Building	11,702.43	unrestricted
Lapcats, Inc.	8359 Elk Grove-Florin Road, Ste. 103-308	Sacramento	CA	95829	47-3046321	Animal Related	9,057.82	unrestricted
Last Prisoner Project	1312 17th St. Suite 640	Denver	CO	80202	23-020829	Crime & Legal-Related	11,030.44	unrestricted on behalf of Villara Capital Cup
Latino Center of Art and Culture	2700 Front Street	Sacramento	CA	95811	94-2365928	Arts, Culture & Humanities	10,000.00	support the planning process and programs at the Latino Center of Art and Culture's new site
Lavender Library Archives and Cultural Exchange of Sacramento Inc	1414 21st Street	Sacramento	CA	95811	68-0425405	Arts, Culture & Humanities	12,043.50	general fund
Leadership Counsel for Accountability and Justice	2210 San Joaquin Street	Fresno	CA	93731	46-1517800	Civil Rights, Social Action & Advocacy (DO NOT USE)	10,000.00	unrestricted
Leadership Institute	1101 N Highland St.	Arlington	VA	22201	51-0235174	Education	20,000.00	unrestricted
Legal Services of Northern California	517 12th St	Sacramento	CA	95814	94-1384659	Civil Rights, Social Action & Advocacy	12,638.36	unrestricted
Lighthouse for Life	7320 Broad River Rd., Suite K #247	Irmo	SC	29063	47-0969132	Religious	10,000.00	Hoofprint Meadows
Lincoln Hills Foundation	PO Box 220	Lincoln	CA	95648	68-0488670	Human Services	9,638.21	unrestricted
Lions of California Nevada Wilderness Camp for Deaf Children	PO Box 8	Roseville	CA	95661	94-2847991	Youth Development	20,240.20	unrestricted
Lodi Boys & Girls Club Inc.	275 E. Poplar Street	Lodi	CA	95240	94-1570121	Youth Development	5,500.00	unrestricted
Lodi Memorial Hospital Foundation, Inc.	845 S. Fairmont Ave. Ste. 3	Lodi	CA	95240-5140	94-2719880	Health Care	5,500.00	unrestricted
Los Rios Colleges Foundation	1919 Spanos Court	Sacramento	CA	95825-3981	94-2506591	Education	9,429.34	Los Rios Promise to Career Fund
Make-A-Wish Northeastern California And Northern Nevada	2800 Club Center Drive	Sacramento	CA	95835	68-0027351	Human Services	31,525.18	unrestricted to be used in Sacramento County
Make it Happen for Yolo County	P. O. Box 982	Davis	CA	95617	46-5746005	Youth Development	9,360.95	unrestricted
Mandarins of Sacramento, Inc.	9792 Business Park Drive	Sacramento	CA	95822	23-7350189	Youth Development	20,849.56	unrestricted
Marine Toys for Tots Foundation	18251 Quantico Gateway Drive	Triangle	VA	22172	20-3021444	Human Services	10,000.00	unrestricted
McClatchy Journalism Institute, DBA Journalism Funding Partners	1731 Howe Ave, #242	Sacramento	CA	95825	84-2968843	Employment	300,000.00	to support the Equity Lab at The Sacramento Bee for August 2020 - July 2021
MCE Social Capital	5758 Geary Blvd. #261	San Francisco	CA	94121	20-3154063	Community Improvement, Capacity Building	10,000.00	board matching grant
Meals on Wheels by ACC	7375 Park City Drive	Sacramento	CA	95831	30-0610870	Human Services	67,316.78	unrestricted
Mercy Coalition of West Sacramento	P.O. Box 2060	West Sacramento	CA	95691	81-3581571	Human Services	25,187.58	unrestricted
Mercy Foundation	3400 Data Drive, 3rd Floor	Rancho Cordova	CA	95670	23-7072762	Health Care	25,701.43	Securing the Dream Campaign
Meristem, Inc.	9200 Fair Oaks Blvd.	Fair Oaks	CA	95628	47-1411177	Youth Development	40,443.08	unrestricted
Mexican Cultural Center of Northern California	P.O. Box 161899	Sacramento	CA	95816	68-0295431	Arts, Culture & Humanities	10,011.41	unrestricted
Midtown Homeless Assistance Resource Team	PO Box 192048	Sacramento	CA	95819	85-0750513	Human Services	7,500.00	Midtown Homeless Assistance Resource Team (Midtown HART)
Midtown Parks	1401 21st Street, Unit A	Sacramento	CA	95811	84-1854489	Community Improvement, Capacity Building	20,231.06	unrestricted
Mikuni Charitable Organization	5012 Luce Ave., Suite 100	McClellan	CA	95652	141954605	Philanthropy & Grantmaking Foundations	20,048.98	unrestricted on behalf of Villara Capital Cup
Mono Lake Foundation	PO Box 29 Highway 395 at Third Street	Lee Vining	CA	93541	77-0051124	Environment	10,100.00	annual membership from Dr. Joan Brenchley-Jackson and Dr. Kevin Jackson. The donors have declined all tangible benefits for this donation.
Morton Golf Foundation	3645 Fulton Ave.	Sacramento	CA	95821	26-4351450	Recreation & Sports	17,405.85	unrestricted on behalf of Villara Capital Cup
Musical Mayhem Productions Inc.	9755 Kent St., Suite 120	Elk Grove	CA	95624	45-5056714	Youth Development	30,148.78	unrestricted
Mutual Assistance Network of Del Paso Heights	811 Grand Avenue, Suite A-3	Sacramento	CA	95838	68-0332694	Community Improvement, Capacity Building	13,844.44	unrestricted
Mutual Housing California	3321 Power Inn Road, Suite 320	Sacramento	CA	95826	94-3093354	Housing, Shelter	12,643.67	unrestricted
My Mother's Voice	PO Box 714	Roseville	CA	95661	26-0606529	Human Services	18,898.50	Big Day of Giving Match
My Sister's House	3053 Freepoint Blvd., Suite 120	Sacramento	CA	95818	68-0464114	Human Services	66,991.04	unrestricted support
NAMI Yolo County	PO Box 447	Davis	CA	95617	20-5888425	Mental Health & Crisis Intervention	9,719.08	Mental Health Awareness Week and other programs in Yolo County offered by NAMI Yolo County
National Academic Youth Corps Inc.	2251 Florin Rd #126	Sacramento	CA	95822	80-0064237	Arts, Culture & Humanities	40,361.15	unrestricted for Sojourner Truth Multicultural Art Museum
National Alliance on Mental Illness - Sacramento	PO Box 277147	Sacramento	CA	95827	94-2861509	Mental Health & Crisis Intervention	10,923.58	unrestricted
National Coalition of 100 Black Women - Sacramento Chapter	PO Box 7814	Citrus Heights	CA	95621	30-0021458	Civil Rights, Social Action & Advocacy	17,133.15	unrestricted

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Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
National Organization of Minority Architects Charitable & Educational Foundation	1643 N Delaware Street	Indianapolis	IN	46202	45-4504126	Arts, Culture & Humanities	8,000.00	unrestricted
Natomas Arts and Education Foundation	4600 Blackrock Drive	Sacramento	CA	95835	68-0475414	Education	6,486.09	unrestricted
Nehemiah Community Foundation	3247 Ramos Cir.	Sacramento	CA	95827	68-0449972	Community Improvement, Capacity Building	34,143.06	unrestricted
Neighborhood Wellness Foundation	3805 Clay Street	Sacramento	CA	95838	47-4874487	Civil Rights, Social Action & Advocacy	22,545.27	unrestricted
New Morning Youth & Family Services	6765 Green Valley Road	Placerville	CA	95667	94-2159659	Human Services	27,387.22	unrestricted
New Season Community Development Corporation	PO Box 661	Esparto	CA	95627	20-8142194	Community Improvement, Capacity Building	12,309.14	unrestricted
Next Move Homeless Services	8001 Folsom Blvd.	Sacramento	CA	95826	94-2172933	Housing, Shelter	9,568.39	unrestricted
NorCal Boxer Rescue	1520 E. Coveil Blvd. B-5, PMB #262	Davis	CA	95616	77-0527257	Animal Related	13,009.08	unrestricted
NorCal Bully Breed Rescue	7230 Hill Drive	Citrus Heights	CA	95610	46-3665141	Animal Related	5,756.41	unrestricted
NorCal Cocker Rescue, Inc.	3450 Palmer Drive, Suite 4-261	Cameron Park	CA	95682	46-1718543	Animal Related	9,124.38	unrestricted
NorCal German Shepherd Rescue	PO Box 981332	West Sacramento	CA	95798	82-5263051	Animal Related	8,965.80	unrestricted
NorCal Services for the Deaf and Hard of Hearing	4044 N Freeway Blvd.	Sacramento	CA	95834-1239	94-2523562	Civil Rights, Social Action & Advocacy	10,744.33	unrestricted
Northern California Center for the Arts	314 West Main Street	Grass Valley	CA	95945	94-3330846	Arts, Culture & Humanities	7,900.00	unrestricted
Northern California INALLIANCE	6950 21st Ave.	Sacramento	CA	95820	94-1677011	Human Services	12,067.91	unrestricted
North Valley Community Foundation	1811 Concord Ave., Ste. 220	Chico	CA	95928-9208	68-0161455	Census 2020	58,408.70	Fire Relief Fund
Nowzad Dogs	Nowzad NFP 2770 Main Street #161	Frisco	TX	75033	46-0536511	Animal Related (DO NOT USE)	8,000.00	general fund
Ohana Dance Group	6867 Greenhaven Dr.	Sacramento	CA	95822	32-0249212	Arts, Culture & Humanities	7,350.22	unrestricted
Old City Cemetery Committee	1809 S Street	Sacramento	CA	95811-6736	06-1674455	Community Improvement, Capacity Building	6,473.98	unrestricted
Opening Doors, Inc.	1111 Howe Ave., Suite 125	Sacramento	CA	95825	37-1417129	Human Services	51,887.58	unrestricted
Orangevale Community Foundation, DBA Orangevale Food Bank	6483 Main Avenue	Orangevale	CA	95662	47-3548647	Food, Agriculture & Nutrition	21,101.70	unrestricted
Organization of Chinese Americans Inc	PO Box 221306	Sacramento	CA	95822	68-0355113	Civil Rights, Social Action & Advocacy	13,019.90	unrestricted
Organize Sacramento	1714 Broadway	Sacramento	CA	95818	46-1869541	Census 2020	5,498.00	completion of Census 2020 outreach and promoting awareness of the Census in hard-to-count communities in Sacramento County
Our House Cafe	140 B Street, Suite 5-233	Davis	CA	95616	45-4564716	Human Services	5,805.27	unrestricted
Our Lady of Fatima School	1625 Center Avenue	Los Banos	CA	93635	94-1347028	Education	7,000.00	Building Fund for restoration of the collapsed hall
Pacific Coast Charities	10600 White Rock Road, Bldg. B, Suite 100	Rancho Cordova	CA	95670-6032	27-1748419	Human Services	30,000.00	children's agriculture programs and young adult faith programs
Pacific Legal Foundation	555 Capital Mall, Ste. 1290	Sacramento	CA	95814	94-2197343	Crime & Legal-Related	27,000.00	unrestricted
Pacific Rim Heritage Foundation	P.O. Box 292160	Sacramento	CA	95829-2160	94-3361494	Community Improvement, Capacity Building	5,113.77	unrestricted
PacksforColdBacks Inc	119 Gilded Rock Circle	Folsom	CA	95630	81-2911658	Human Services	6,748.82	unrestricted
Pamela Trokanski Dance Theatre	2710 Del Rio Place	Davis	CA	95618	68-0324865	Arts, Culture & Humanities	5,689.86	unrestricted
Parkinson Association of Northern California	1024 Iron Point Rd., #1046	Folsom	CA	95630	68-0376031	Human Services	17,180.14	provide services for seniors in Placer County Parkinson's disease support groups and hosting an annual facilitator's workshops
Parkinson's Foundation	200 SE 1st Street, Ste. 800	Miami	FL	33131	27-1406796	Health Care	21,160.99	Newly Diagnosed Initiative & Parkinson's Disease Generation Study
Pathways Early Education Center of Immokalee	415 Colorado Ave.	Immokalee	FL	34142	59-1209842	Education	6,000.00	unrestricted
Pathways to Employment Corporation	8421 Granite Cove Drive	Granite Bay	CA	95746	82-1627072	Human Services	5,775.89	unrestricted
Pence Gallery Association	212 D Street	Davis	CA	95616	51-0164563	Arts, Culture & Humanities	11,746.70	unrestricted
People Resources Inc	40 North East St., Suite C	Woodland	CA	95776	94-1599229	Food, Agriculture & Nutrition	32,138.14	unrestricted
Performing Animal Welfare Society	PO Box 849	Galt	CA	95632	94-3005157	Animal Related (DO NOT USE)	109,347.86	unrestricted
Petal Connection	1911 Douglas Blvd., Suite 85-175	Roseville	CA	95661	47-4610908	Human Services	6,616.90	unrestricted
Philippine National Day Association	3810 Broadway	Sacramento	CA	95817	68-0339655	Community Improvement, Capacity Building	7,563.08	unrestricted
Pitzer College	1050 N Mills Ave.	Claremont	CA	91711	95-2261113	Education	20,000.00	Student Garden Capital Project
Placer Arc	522 Vernon St.	Roseville	CA	95678	94-1567871	Human Services	16,043.38	unrestricted
Placer Community Foundation	PO Box 9207	Auburn	CA	95604-9207	20-1485011	Philanthropy & Grantmaking Foundations	9,900.00	completion of Census 2020 outreach activities and promoting awareness of the Census in hard-to-count communities in Placer County
Placer County Society for the Prevention of Cruelty to Animals	200 Tahoe Avenue	Roseville	CA	95678	94-2607682	Animal Related	31,611.91	unrestricted
Placer Family Housing, DBA Acres of Hope	PO Box 238	Auburn	CA	95604	47-0958489	Housing, Shelter	36,372.16	unrestricted
Placer Food Bank	8284 Industrial Ave	Roseville	CA	95678	94-1740316	Food, Agriculture & Nutrition	58,411.13	unrestricted
Placer Land Trust	922 Lincoln Way, Suite 200	Auburn	CA	95603	68-0223143	Environment	67,070.70	unrestricted
Planned Parenthood Federation of America, Inc.	123 William Street, 10th Floor	New York	NY	10038	13-1644147	Human Services	11,000.00	unrestricted
Planned Parenthood Mar Monte, Inc.	1691 The Alameda	San Jose	CA	95126	94-1583439	Health Care	48,009.39	unrestricted
Pleasant Grove Community Church	1730 Pleasant Grove Boulevard	Roseville	CA	95747	77-0502678	Religious	5,580.00	unrestricted
Powerhouse Ministries, Inc.	P.O. Box 1611	Folsom	CA	95763-1611	68-0020855	Human Services	40,000.00	women and children's residential program
Powerhouse Science Center dba SMUD Museum of Science and Curiosity	400 Jibboom St.	Sacramento	CA	95811-0114	68-0321106	Arts, Culture & Humanities	16,184.95	new facility and programs that provide hands-on interactive exhibits and programming that explore the wonders of science, technology, engineering, arts and math for all ages.
Prager University Foundation	15021 Ventura Blvd. #552	Sherman Oaks	CA	91403	27-1763901	Education	30,500.00	general support
Presentation of the Blessed Virgin Mary Parish	3100 Norris Ave	Sacramento	CA	95821	45-3849609	Religious	25,200.00	general operations
PRIDE Industries	10030 Foothills Boulevard	Roseville	CA	95747	94-1650529	Human Services	20,975.72	unrestricted
Project Lifelong, DBA The Sherri's Community Impact Program	2350 Northrop Ave	Sacramento	CA	95825	27-3457087	Youth Development	25,517.60	unrestricted
Project RIDE Incorporated	8840 Southside Ave.	Elk Grove	CA	95624	94-2778565	Education	15,919.26	unrestricted
Pro Youth and Families Inc.	3780 Rosin Court, Suite 120	Sacramento	CA	95834-1644	94-2795430	Youth Development	7,826.37	unrestricted
Putah Creek Council, Inc.	PO Box 1258	Winters	CA	95694	68-0228865	Environment	19,069.87	unrestricted
Rainbow Railroad USA	424 W 54th St.	New York	NY	10019-4406	47-4896980	Philanthropy & Grantmaking Foundations	8,500.00	general fund
Raise Your Hand Foundation	1420 E. Roseville Pkwy., Suite 140-319	Roseville	CA	95661	26-1156439	Education	6,673.83	unrestricted
Rebuilding Sacramento Together	PO Box 255584	Sacramento	CA	95825	68-0246355	Housing, Shelter	40,577.66	Home Safety Modification Program/Resource & Outreach Manager
Rebuilding Together Sacramento	P.O. Box 255584	Sacramento	CA	95825	52-1585880	Housing, Shelter	5,500.00	unrestricted
ReCreate	6827 Lonetree Blvd. Suite 105	Rockline	CA	95765	26-2581623	Education	11,512.80	unrestricted
Regents of the University of California	5200 N. Lake Road	Merced	CA	95343	94-3067788	Education	10,000.00	scholarships
Regents of the University of California, Davis	202 Cousteau Place, Suite 185	Davis	CA	95618	94-6036494	Arts, Culture & Humanities, Youth Development, Environment, Education	325,698.28	OUTGIFT - MC Friends K-12 Art Education Fund
Resources for Independent Living	420 I Street, Basement Level Ste. 3	Sacramento	CA	95818	94-2344976	Census 2020	8,495.55	unrestricted
River City Chorale	6925 Waterview Way	Sacramento	CA	95831	94-3038961	Arts, Culture & Humanities	5,473.33	unrestricted
River City Food Bank	PO Box 160204	Sacramento	CA	95816	91-1851398	Human Services	107,867.09	unrestricted
River City Rowing Club, Inc.	PO Box 980401	West Sacramento	CA	95798	26-0431668	Recreation & Sports	10,449.75	unrestricted

**Sacramento Region Community Foundation**  
**94-2891517**  
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Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
River City Theatre Company	PO Box 191263	Sacramento	CA	95819-1263	68-0205528	Youth Development	14,200.19	unrestricted
Roberts Family Development Center	770 Darina Ave	Sacramento	CA	95815	68-0470557	Youth Development	34,311.37	unrestricted
Rocklin Community Theatre	PO Box 1501	Rocklin	CA	95677	26-4509064	Arts, Culture & Humanities	13,868.30	unrestricted
Rocklin Residents Unite For Fido	3031 Stanford Ranch Rd. Suite 2 #125	Rocklin	CA	95765	27-3130260	Animal Related	11,897.66	unrestricted
Roseville Theatre Arts Academy	241 Vernon Street	Roseville	CA	95678	27-4605642	Arts, Culture & Humanities	31,365.30	unrestricted
Rotary Club of Sacramento Foundation	P.O. Box 2528	Fair Oaks	CA	95628	23-7117223	Community Improvement, Capacity Building	9,635.00	Bid for Kids
Runnin' For Rhett	5117 Worcester Way	Elk Grove	CA	95758	26-1419222	Youth Development	39,569.88	unrestricted
Sacramento Area Bicycle Advocates	909 12th Street, Suite 204	Sacramento	CA	95814	37-1474544	Community Improvement, Capacity Building	8,731.02	unrestricted
Sacramento Area Congregations Together	2701 Del Paso Road, Ste. 130	Sacramento	CA	95835-2306	94-3146791	Census 2020	10,111.65	completion of Census 2020 outreach and promoting awareness of the Census in hard-to-count communities in Sacramento County
Sacramento Area Youth Golf Assoc., DBA The First Tee of Greater Sacramento	3704 Marconi Ave. Suite 1	Sacramento	CA	95821	68-0023502	Youth Development	49,472.28	unrestricted
Sacramento Asian Sports Foundation	9040 High Tech Court	Elk Grove	CA	95787	94-3227001	Youth Development	14,978.83	unrestricted
Sacramento Audubon Society Inc.	PO Box 160694	Sacramento	CA	95816	94-1615830	Environment	6,199.28	unrestricted
Sacramento Ballet Association	2420 N Street, Suite 100	Sacramento	CA	95816	94-1674349	Arts, Culture & Humanities	29,569.17	unrestricted where most needed
Sacramento Breakfast Optimist Club Foundation Inc.	483 Spinnaker Way	Sacramento	CA	95831-3274	45-4704834	Youth Development	5,344.49	unrestricted
Sacramento Children's Home	2750 Sutterville Road	Sacramento	CA	95820	94-1156588	Human Services	504,030.19	unrestricted
Sacramento Children's Museum	2701 Prospect Park Drive, Ste 120	Rancho Cordova	CA	95670	20-2673935	Arts, Culture & Humanities	6,392.03	unrestricted
Sacramento Choral Society and Orchestra	4025 Bridge Street, Suite A	Fair Oaks	CA	95628	94-3259903	Arts, Culture & Humanities	28,580.57	unrestricted
Sacramento Comedy Spot	1050 20th Street, #130	Sacramento	CA	95811	47-3441374	Arts, Culture & Humanities	22,251.66	unrestricted to be used in Sacramento County
Sacramento Cottage Housing Inc	Quinn Cottages, 1500 N. A Street	Sacramento	CA	95811	68-0322086	Human Services	10,090.21	unrestricted
Sacramento County Office of Education	P.O. Box 269003	Sacramento	CA	95826	94-6002536	Scholarship	71,135.00	Sacramento County Office of Education
Sacramento Fine Arts Center	5330B Gibbons Dr.	Carmichael	CA	95608	68-0072298	Arts, Culture & Humanities	13,945.14	unrestricted
Sacramento Food Bank & Family Services	3333 Third Avenue	Sacramento	CA	95817	94-3315566	Human Services	254,890.86	unrestricted
Sacramento Gay Men's Chorus	2111 J Street, #275	Sacramento	CA	95816	68-0234567	Arts, Culture & Humanities	7,258.92	general operating funds
Sacramento History Alliance	101 I Street	Sacramento	CA	95814	20-0184455	Arts, Culture & Humanities	23,345.45	unrestricted for Sacramento History Museum
Sacramento Iceland	3053 Freeport Blvd. #172	Sacramento	CA	95815	27-3109599	Recreation & Sports	5,742.18	unrestricted
Sacramento Institute for Music and the Arts	2130 I Street	Sacramento	CA	95816	46-3554277	Arts, Culture & Humanities	8,034.67	unrestricted
Sacramento Jazz Education Foundation	P O Box 661763	Sacramento	CA	95866	91-1776322	Education	7,671.64	unrestricted
Sacramento Kindness Campaign, Inc	PO Box 3005	Carmichael	CA	95609	82-1164888	Human Services	11,905.03	unrestricted
Sacramento LGBT Community Center	1015 20th Street	Sacramento	CA	95811	94-2502229	Civil Rights, Social Action & Advocacy	55,188.74	improve and enrich the lives of lesbians and gay men in the communities of the Sacramento region
Sacramento Life Center, Inc.	2316 Bell Executive Lane	Sacramento	CA	95825	23-7117688	Human Services	10,500.00	purchase various household items for families
Sacramento Literacy Foundation	2901 K Street, Suite 204	Sacramento	CA	95816	68-0023502	Education	16,472.01	unrestricted for Sacramento Literacy Foundation
Sacramento Loaves and Fishes	PO Box 13495	Sacramento	CA	95813	68-0119897	Human Services	134,450.73	unrestricted
Sacramento Master Singers	P.O. Box 15020	Sacramento	CA	95851	94-2850445	Arts, Culture & Humanities	13,058.09	unrestricted
Sacramento Mens Chorus	2111 J Street, #275	Sacramento	CA	95811	68-0234567	Arts, Culture & Humanities	20,802.38	unrestricted
Sacramento Native American Healthcenter, Inc.	2020 I Street	Sacramento	CA	95814	20-4287737	Health Care	17,847.00	unrestricted
Sacramento Parks Foundation	2201 Cottage Way	Sacramento	CA	95825	94-3291754	Environment	8,145.47	unrestricted
Sacramento Performing Arts Conservatory	PO Box 72	Rancho Cordova	CA	95771-0072	46-3720452	Arts, Culture & Humanities	11,283.61	unrestricted
Sacramento Philharmonic & Opera	1110 2nd Street	Sacramento	CA	95814	91-1841406	Arts, Culture & Humanities	443,972.75	unrestricted to support the Sacramento Philharmonic & Opera
Sacramento Police Canine Association	550 Bercut Dr.	Sacramento	CA	95811	68-0391450	Animal Related	6,148.21	unrestricted
Sacramento Public Library Authority	828 I Street	Sacramento	CA	95814		Arts, Culture & Humanities	23,788.20	SPL Sacramento Room Literary Luminaries
Sacramento Recovery House, Inc.	1914 22nd Street	Sacramento	CA	95816	94-1582683	Human Services	6,853.65	unrestricted
Sacramento Regional Coalition to End Homelessness	1026 Florin Road, Ste. 349	Sacramento	CA	95831	46-3175193	Civil Rights, Social Action & Advocacy	16,119.61	unrestricted 75th anniversary grant
Sacramento Regional Family Justice Center Foundation	PO Box 276551	Sacramento	CA	95827	46-4522608	Human Services	14,082.98	unrestricted
Sacramento Self-Help Housing, Inc.	1010 Hurley Way, Suite 500	Sacramento	CA	95825	68-0217383	Housing, Shelter	12,287.65	unrestricted
Sacramento Shelter Pets Alive Inc	PO Box 2885	Carmichael	CA	95609	82-2733602	Animal Related	13,238.63	unrestricted
Sacramento Society for the Prevention of Cruelty to Animals	6201 Florin Perkins Road	Sacramento	CA	95828-1095	94-1312343	Animal Related	158,033.05	unrestricted
Sacramento Splash	PO Box 3188	Rancho Cordova	CA	95741	41-2160618	Environment	56,088.97	unrestricted
Sacramento Steps Forward	2150 River Plaza Drive, Suite 385	Sacramento	CA	95833-4138	27-4907397	Census 2020	20,416.17	unrestricted
Sacramento Theatre Company	1419 H Street	Sacramento	CA	95814	94-1347081	Arts, Culture & Humanities	30,393.77	unrestricted
Sacramento Tree Foundation	191 Lathrop Way, Suite D	Sacramento	CA	95815	94-2825234	Environment	109,130.90	Seed to Seedling Project
Sacramento Valley Conservancy	P.O. Box 163351	Sacramento	CA	95816	68-0256214	Environment	34,883.03	general fund
Sacramento Youth Symphony	3443 Ramona Ave., Suite 22	Sacramento	CA	95826	68-0233148	Arts, Culture & Humanities	7,720.21	unrestricted
Sacramento Zoological Society	3930 West Land Park Drive	Sacramento	CA	95822-1123	94-2861667	Animal Related	151,782.63	unrestricted
Saint John's Program for Real Change	2443 Fair Oaks Blvd., #369	Sacramento	CA	95825	68-0132934	Human Services	120,831.41	unrestricted
Salvation Army, Del Oro Division	3755 N. Freeway Blvd.	Sacramento	CA	95834	94-1156347	Human Services	262,545.22	unrestricted
Sam Schmidt Foundation	701 E. Bridger Avenue Suite 150	Las Vegas	NV	89101	431878305	Diseases, Disorders & Medical Disciplines	9,059.25	unrestricted on behalf of Villara Capital Cup
San Francisco Opera Association, War Memorial Opera House	301 Van Ness Avenue	San Francisco	CA	94102-4589	94-0836240	Arts, Culture & Humanities	15,000.00	unrestricted
San Francisco Symphony	201 Van Ness Avenue	San Francisco	CA	94102	94-1156284	Arts, Culture & Humanities	16,300.00	general support
Santa Rosa Memorial Hospital Foundation	101 Brookwood Ave., Suite 202	Santa Rosa	CA	95404	94-1231005	Health Care	20,000.00	unrestricted
Save the American River Association, Inc.	8836 Greenback Lane, Suite C	Orangevale	CA	95662	94-2987563	Environment	5,035.14	unrestricted
Save The Snakes	2929 35th St. #5402	Sacramento	CA	95817	82-2680134	Animal Related	6,000.00	unrestricted
Scholarship America, Inc.	P.O. Box 772514	Detroit	MI	48277-2514	04-2296967	Scholarship	469,500.00	2021 Scholarship Awards Invoice
Science & Technology Academy at Knights Landing	PO Box 458	Knights Landing	CA	95645	27-3687020	Education	9,055.00	activities intended to address inequity in education in the context of distance learning
Scotter's Pals	PO Box 1687	Cedar Ridge	CA	95924	26-2503238	Animal Related	12,896.11	unrestricted
Second Harvest of Silicon Valley, Development Department	4001 North First Street	San Jose	CA	95134	94-2614101	Food, Agriculture & Nutrition	11,156.00	unrestricted
Senior Center of Elk Grove, Inc.	8230 Civic Center Drive, Suite 140	Elk Grove	CA	95757	94-2665377	Human Services	5,392.20	unrestricted
Seniors First Inc	12183 Locksley Lane, Suite 205	Auburn	CA	95602	68-0430154	Human Services	21,515.35	for the Senior Nutrition Program
Shasta Regional Community Foundation	1335 Arboretum Drive, Ste. B	Redding	CA	96003	68-0242276	Census 2020	15,400.00	completion of Census 2020 outreach activities and promoting awareness of the Census in hard-to-count communities in Siskou County
Shelter Providers of Sacramento Inc	1536 Eureka Rd. Ste. 100	Roseville	CA	95661-3055	68-0391843	Housing, Shelter	5,633.92	unrestricted for HomeAid Sacramento
Short Term Emergency Aid Committee	1712 Picasso Ave., Suite D	Davis	CA	95618	94-6138684	Human Services	25,393.13	unrestricted
Shriners Hospitals for Children	2425 Stockton Blvd.	Sacramento	CA	95817	36-2193608	Health Care	108,792.49	unrestricted
Sierra Business Council	PO Box 2428	Truckee	CA	96160	68-0397204	Community Improvement, Capacity Building	27,751.82	unrestricted

**Sacramento Region Community Foundation**  
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Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
Sierra Club Foundation	909 12th St., Suite 202	Sacramento	CA	95814	94-6069890	Youth Development	5,013.31	unrestricted for Sacramento Inspiring Connections Outdoors
Sierra College Foundation	5100 Sierra College Blvd.	Rocklin	CA	95677	23-7241877	Education	7,927.14	unrestricted
Sierra Curtis Neighborhood Association	2791 24th St.	Sacramento	CA	95818	94-2797260	Arts, Culture & Humanities	48,327.69	unrestricted
Sierra Health Foundation	1321 Garden Highway	Sacramento	CA	95833		Census 2020	31,850.00	completion of Census 2020 outreach activities and promoting awareness of the Census in hard-to-count communities in Glenn County
Sierra Service Project	PO Box 13009	Sacramento	CA	95813	68-0222320	Youth Development	19,956.71	support the Sierra Service Project costs for program staff and building materials.
Sierra Wildlife Rescue	PO Box 2127	Placerville	CA	95667	68-0259827	Animal Related	6,883.50	unrestricted
Sight Word Busters	11231 Tahoe Street	Auburn	CA	95602	81-1807012	Education	7,674.83	unrestricted
Single Mom Strong	7525 Auburn Blvd., Suite 5	Citrus Heights	CA	95610	81-0917372	Human Services	7,761.33	unrestricted
Sisters Animal Sanctuary	11480 Fogg Road	Elk Grove	CA	95757	59-3785632	Animal Related	18,979.82	unrestricted
Sisters of Nia, Incorporated	9630 Bruceville Rd., Suite 106-318	Elk Grove	CA	95757	27-0520033	Youth Development	42,256.82	unrestricted
Snowline Hospice of El Dorado County	6520 Pleasant Valley Road	Diamond Springs	CA	95619	94-2678570	Health Care	8,236.98	unrestricted
Society for Preservation & Encourmt of Barbershop Quartet Singing America	BHS PO Box 348322	Sacramento	CA	95834	27-1787168	Arts, Culture & Humanities	6,128.05	unrestricted
Society for the Blind	1238 S Street	Sacramento	CA	95811	94-1384666	Human Services	126,735.27	Unrestricted
Soil Born Farm Urban Agriculture Project	2140 Chase Dr.	Rancho Cordova	CA	95670-2038	20-0774693	Food, Agriculture & Nutrition	91,641.66	unrestricted
Solar Cookers International	2400 22nd Street, Suite 210	Sacramento	CA	95818	68-0153141	Environment	7,241.58	unrestricted
Soroptimist International of Davis	PO Box 472	Davis	CA	95617	94-6174151	Philanthropy & Grantmaking Foundations	13,294.17	unrestricted
South Sacramento Interfaith Partnership	5625 24th Street	Sacramento	CA	95822	23-7070165	Human Services	11,159.61	unrestricted
Squaw Valley Community of Writers	PO Box 1416	Nevada City	CA	95959	23-7179177	Arts, Culture & Humanities	15,457.91	unrestricted
Squaw Valley Ski Museum Foundation	PO Box 2697	Olympic Valley	CA	96146	26-3480974	Arts, Culture & Humanities	16,858.78	unrestricted
SSIP Food Closet	5625 24th St.	Sacramento	CA	95822	23-7070165	Food, Agriculture & Nutrition	6,000.00	support shelf-stable purchases for the SSIP Food Closet.
Stand Up Placer, Inc.	PO Box 5462	Auburn	CA	95604	94-2578871	Housing, Shelter	14,660.25	unrestricted
Stanford Settlement, Inc.	450 West El Camino Ave.	Sacramento	CA	95833	94-1550842	Human Services	58,202.78	unrestricted
Stanford Youth Solutions	8912 Volunteer Lane	Sacramento	CA	95826	68-0065690	Youth Development	152,248.87	continued support of Stanford Sierra Youth & Families foster youth programs
Stanislaus Community Foundation	100 Sycamore Ave, Suite 200	Modesto	CA	95354	68-0483054	Philanthropy & Grantmaking Foundations	93,210.00	unrestricted
St. Anne's Church	215 W. Walnut St.	Lodi	CA	95240		Religious	9,330.00	recognition of a teacher or teachers for outstanding service
Stephen Siller Tunnel to Towers Foundation	2361 Hylan Blvd.	Staten Island	NY	10306	02-054465	Housing, Shelter	16,500.00	unrestricted
St. Francis Catholic High School	5900 Elvas Avenue	Sacramento	CA	95819	94-1584157	Education	15,490.00	2021 scholarship for tuition assistance
St. HOPE Academy	P.O. Box 5447	Sacramento	CA	95817	68-013050	Education	41,292.03	unrestricted
St. Ignatius Loyola Parish	3235 Arden Way	Sacramento	CA	95825	94-177209	Religious	49,750.00	Friends of Fr. Mike Fund
St. James Catholic Church	1275 B Street	Davis	CA	95617		Religious	7,000.00	Community of Faith Campaign for Lady Guadalupe Restoration Project
St. John's Village	135 Woodland Ave	Woodland	CA	95695	94-1636507	Health Care	6,122.12	unrestricted
Stonewall Foundation of Greater Sacramento	1787 Tribute Road, Suite K	Sacramento	CA	95816	81-1849763	Education	6,597.88	unrestricted
Strauss Festival of Elk Grove, Inc.	PO Box 309	Elk Grove	CA	95759-0309	68-0099721	Arts, Culture & Humanities	8,441.31	unrestricted
Street Soccer USA	115 East 13th Street	New York	NY	10003	26-4694946	Youth Development	31,059.57	unrestricted
Studios for the Performing Arts Operating Company	2420 N. Street, Suite 110	Sacramento	CA	95816	30-0390619	Arts, Culture & Humanities	60,643.51	unrestricted
St. Vincent de Paul Society, Roseville Area Conference, Inc.	503 Giuseppe Court, Suite 8	Roseville	CA	95678	68-0205405	Human Services	21,097.41	unrestricted
Suicide Prevention of Yolo County, Inc.	PO Box 622	Davis	CA	95617	94-2619492	Mental Health & Crisis Intervention	5,489.64	unrestricted
Supporting The Taylor House, Inc.	PO Box 853	Roseville	CA	95678	46-0748514	Human Services	11,202.99	unrestricted
Sutter Auburn Faith Hospital Foundation	P.O. Box 160045	Sacramento	CA	95816	94-2594966	Health Care	43,000.00	support for BIG & LOUD and Rock Steady Programs, including Roseville
Sutter Davis Hospital Foundation	PO Box 160045	Sacramento	CA	95816	68-0217870	Health Care	11,000.00	unrestricted
Sutter Medical Center Foundation	P.O. Box 160045	Sacramento	CA	95816	94-2788906	Health Care	134,990.00	Building Fund with a specific allocation to the Hattie's House hospitality housing facility
Sutter Medical Foundation	PO Box 160045	Sacramento	CA	95816	68-0273974	Health Care	20,000.00	orthopedic ultrasound unit for the Yuba City Orthopedic Department
Sutter VNA & Hospice, Roseville	P.O. Box 160045	Sacramento	CA	95816	94-6068843	Health Care	29,857.50	for the Hospice Program
Sweet Adelines International	PO Box 601912	Sacramento	CA	95860	94-2617400	Arts, Culture & Humanities	5,318.48	unrestricted
Symphony d'Oro Rancho Cordova	1124 13th Ave.	Sacramento	CA	95822	46-2225207	Arts, Culture & Humanities	5,084.46	unrestricted
Take Note Troupe	5180 Covenant Ct.	Loomis	CA	95650	20-1651216	Youth Development	9,058.05	unrestricted
Teaching Everyone Animals Matter	3839 Bradshaw Road	Sacramento	CA	95827	91-1825374	Animal Related	33,964.22	unrestricted for Bradshaw Animal Shelter
The Arthritis Foundation, Inc.	1355 Peachtree Street NE Suite 600	Atlanta	GA	30309	58-1341679	Health Care	18,417.35	unrestricted
Theatre For Children, Inc.	2711 B Street	Sacramento	CA	95816	95-4047805	Arts, Culture & Humanities	116,251.83	unrestricted
Theatre for Children, Inc. dba B Street Theatre	2700 Capitol Avenue	Sacramento	CA	95816	95-4047805	Arts, Culture & Humanities	5,429.83	support the team of professional teaching artists at the technology lab at The Sofia and all in-school workshops.
Theatre Production & Technical Academy Inc	710 Figueroa St.	Folsom	CA	95630	38-3751672	Arts, Culture & Humanities	17,081.27	unrestricted
The Board of Trustees of the Leland Stanford Junior University	326 Galvez St.	Stanford	CA	94305-6105	94-1156365	Education	102,000.00	unrestricted
The California Garden Project	PO Box 1204	Carmichael	CA	95609	94-3298431	Environment	7,444.07	unrestricted
The California Museum for History Women and the Arts	1020 O Street	Sacramento	CA	95814	94-3015670	Arts, Culture & Humanities	17,228.30	unrestricted
The California State Railroad Museum Foundation	106 K Street, Suite 200	Sacramento	CA	95814	94-2698626	Arts, Culture & Humanities	20,115.00	Arts, Culture & Humanities
The Chew DBA Giving 4 Loss	2717 Provo Way, 5800 Foodlink St.	Sacramento	CA	95822	84-2400855	Food, Agriculture & Nutrition	10,000.00	Food, Agriculture & Nutrition
The Filipino Community of Sacramento & Vicinity, Inc	PO Box 582675	Sacramento	CA	95757	23-7339234	Community Improvement, Capacity Building	8,826.28	unrestricted
The First Church of Christ Scientist	P.O. Box 239103	Boston	MA	2123		Religious	6,000.00	Religious
The Freedom Bound Center, DBA Sol Collective Arts & Cultural Center	2574 21st Street	Sacramento	CA	95818	68-0477373	Food, Agriculture & Nutrition	15,214.64	unrestricted for Yisrael Family Urban Farm
The Fund for American Studies	1706 New Hampshire Avenue, NW	Washington	DC	20009	13-6223604	Education	30,000.00	unrestricted
The Gathering Inn	201 Berkeley Ave.	Roseville	CA	95678	84-1657746	Human Services	22,518.84	Unrestricted
The GreenHouse	PO Box 348138	Sacramento	CA	95834	30-0116551	Community Improvement, Capacity Building	32,933.30	Unrestricted
The Healdsburg School	33 H. Healdsburg Ave.	Healdsburg	CA	95448	20-5534052	Education	20,000.00	unrestricted
The Leukemia & Lymphoma Society, Inc.	7750 College Town Dr., Suite 210	Sacramento	CA	95826	13-5644916	Diseases, Disorders & Medical Disciplines	44,156.12	unrestricted
The Library Of MusicLandria	1219 S Street	Sacramento	CA	95818	46-3621749	Arts, Culture & Humanities	26,692.55	support the Library of MusicLandria's training of youth and adults to participate in recording sessions with other musicians

Sacramento Region Community Foundation  
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Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
The Me-One Foundation Inc.	P.O. Box 135	Roseville	CA	95678	20-5853443	Health Care	15,656.11	unrestricted
The Nature Conservancy of California	830 S Street	Sacramento	CA	95811-7023	20-5797732	Environment	58,922.00	unrestricted
The Regents of the University of California	1995 University Ave. Ste. 401	Berkeley	CA	94704	94-6002123	Education	6,190.00	Scholarship
The Salvation Army, Lodi Corps	525 W. Lockeford St.	Lodi	CA	95240	94-1156347	Human Services	5,500.00	unrestricted
Ticket to Dream Foundation	8413 Washington Blvd. #100	Roseville	CA	95678	90-0355853	Human Services	39,554.86	unrestricted
TLCs, Inc., DBA Hope Cooperative	650 Howe Ave. Bldg 400-A	Sacramento	CA	95825	94-2777955	Mental Health & Crisis Intervention	8,877.71	unrestricted for Hope Cooperative
Tommy Apostolos Fund	P.O. Box 291	Roseville	CA	95661	20-0529965	Youth Development	5,554.36	unrestricted
Tower of Niceness	5960 South Land Park Dr #505	Sacramento	CA	95822	82-5093324	Philanthropy & Grantmaking Foundations	5,735.82	unrestricted
Travelers Aid Society of Sacramento Inc.	2251 Florin Rd Ste 124	Sacramento	CA	95822	94-1167423	Housing, Shelter	7,064.13	unrestricted
Tree Davis	PO Box 72053	Davis	CA	95617	94-3169363	Environment	5,230.64	unrestricted
Trinity Cathedral Church	2620 Capitol Avenue	Sacramento	CA	95816	94-1464736	Religious	30,000.00	unrestricted
Trinity Life Center of Sacramento	5225 Hillsdale Blvd.	Sacramento	CA	95842	94-2180644	Religious	8,110.00	unrestricted
Triumph Cancer Foundation	947 Enterprise Dr. No. B	Sacramento	CA	95825	45-3968833	Health Care	28,500.59	unrestricted
Truckee Donner Land Trust	P.O. Box 8816	Truckee	CA	96162	68-0245327	Environment	10,000.00	unrestricted
Tuleyome	622 Main St. #200	Woodland	CA	95695-3405	68-0522325	Environment	15,214.94	unrestricted
Twin Lakes Food Bank	327 Montrose Drive	Folsom	CA	95630	68-0225605	Food, Agriculture & Nutrition	47,964.05	to provide much needed food services to under-resourced families in the Folsom, CA community
UC Berkeley Foundation	1995 University Ave, Suite 401	Berkeley	CA	94704-1058	94-6090626	Education	49,001.43	Greatest Need
UC Davis Foundation, Advancement Services Office	202 Cousteau Place, Suite 185	Davis	CA	95618	94-6081352	Education	166,210.00	Leadership Council-Walter Rohrer Scholarship Fund
Ultimate Derby Radness	PO BOX 660201	Sacramento	CA	95866	26-3906530	Recreation & Sports	19,275.49	unrestricted
United Animal Nations dba RedRover	PO Box 188890	Sacramento	CA	95818	68-0124097	Animal Related	29,710.26	Fall 2021 Matching Fund Project
United Cerebral Palsy Association of Greater Sacramento, Inc.	4350 Auburn Blvd. Ste. N	Sacramento	CA	95841	94-1507998	Human Services	15,541.81	general operations and 2021 Humanitarian Recognition
United Way California Capital Region	10389 Old Placerville Road	Sacramento	CA	95827	94-1225382	Human Services	23,635.37	unrestricted
University Foundation at Sacramento State	6000 J Street	Sacramento	CA	95819-6030	94-3001359	Education	40,477.09	minority recruitment
University of Notre Dame, Dept. of Development	1100 Grace Hall	Notre Dame	IN	46556	35-0868188	Education	50,100.00	Civil & Environmental Engineering and Earth Sciences
University of St. Thomas, Mail #DEV	2115 Summit Avenue	St. Paul	MN	55105-1096	41-0693970	Education	20,000.00	athletic program as a friend of men's basketball
Uplift People of Elk Grove	8986 Elk Grove Blvd.	Elk Grove	CA	95624	82-2485100	Human Services	8,013.31	unrestricted
Upper Room Dining Hall	PO BOX 484	Placerville	CA	95667	47-4732040	Food, Agriculture & Nutrition	7,500.00	feeding those in need
Utah State University, Advancement Services Gift Accounting	1590 Old Main Hill	Logan	UT	84322-1590		Education	44,500.00	scholarship fund
Valley Artist Productions Inc	1302 Oak Avenue	Davis	CA	95616	94-2528505	Arts, Culture & Humanities	5,443.72	unrestricted
Valley Vision, Inc.	3400 3rd Avenue	Sacramento	CA	95817	94-3214577	Community Improvement, Capacity Building	71,750.00	support of UC Davis services for the Food System Action Plan
Verge Center for the Arts	625 S Street	Sacramento	CA	95811	27-23 827	Arts, Culture & Humanities	67,419.94	Sacramento Open Studios and as a Big Day of Giving Match
Viewpoint Photographic Art Center Inc	2015 J St., Ste. 101	Sacramento	CA	95811	68-02 0653	Arts, Culture & Humanities	11,082.72	unrestricted
Volunteers for the Multipurpose Senior Center Inc	1196 Heritage Oak Place, Suite 15	Auburn	CA	95603	26 783018	Recreation & Sports	6,200.87	unrestricted
Volunteers of America Northern CA & Northern NV	3434 Marconi Ave.	Sacramento	CA	95827	94-6001984	Human Services	113,976.46	Project Hope
Waking the Village	PO Box 160085	Sacramento	CA	95811	68-0430603	Housing, Shelter	12,111.02	unrestricted
Warrior Foundation Freedom Station	1223 1/2 28th St., Suite A	San Diego	CA	92106	20-0067633	Public & Societal Benefit	30,000.00	Armstrong & Getty 2021 Give-A-Thon to provide military men and women who have experienced injury or trauma with quality-of-life items, support services and transitional housing designed to assist them and their families during recovery
Water Education Foundation	2151 River Plaza Dr., Suite 205	Sacramento	CA	95833	94-2419885	Environment	8,567.28	unrestricted
Waves of Compassion Foundation	PO Box 22	Bodega Bay	CA	94923	82-2256555	Food, Agriculture & Nutrition	5,578.00	unrestricted
We Are Your Support Inc.	69 Lincoln Blvd, Ste. A #326	Lincoln	CA	95648	83-2035120	Human Services	5,114.72	unrestricted
WEAVE, Inc.	1900 K Street	Sacramento	CA	95811	94-2493158	Human Services	83,350.35	Unrestricted
Welcome Home Housing Inc.	PO Box 161526	Sacramento	CA	95816-1526	04-3795698	Housing, Shelter	12,188.49	Operations
Wellness Within	609 Oak St.	Roseville	CA	95678	45-0929096	Health Care	91,013.80	unrestricted
WellSpace Health, Inc.	777 12th Street, Suite 250	Sacramento	CA	95814	94-1713704	Health Care	8,809.36	unrestricted
Wellspring Women's Center	PO Box 5728	Sacramento	CA	95817	91-1752615	Human Services	34,429.42	unrestricted
West Sacramento Friends of the Library	PO Box 692	West Sacramento	CA	95691	94-2392518	Education	5,462.84	unrestricted
White Rose International, Inc.	9458 Treelake Road	Granite Bay	CA	95746	541830073	International, Foreign Affairs, National Security	30,000.00	White Rose International foundation?s operations and pre-construction planning for a Sacramento museum and visitor center in memory of Rev. Paul Schneider
Wildlife Care Association	PO Box 680	North Highlands	CA	95660	94-2528504	Animal Related	42,591.04	unrestricted
Wildlife Conservation Network	209 Mississipi Street	San Francisco	CA	94107	30-0108469	Animal Related	22,500.00	Kinbatangan Orang-utan Conservation Program
Williams Memorial Development	P.O. Box 5351	Sacramento	CA	95817	26-3997308	Youth Development	6,366.15	unrestricted
Wind Youth Services	815 S Street	Sacramento	CA	95811	23-7348227	Housing, Shelter	18,886.49	unrestricted
Winters Education Foundation	PO Box 1047	Winters	CA	95694	26-4686049	Education	15,829.47	unrestricted
Winters Farm to School	P.O. Box 611	Winters	CA	95694	46-2843344	Food, Agriculture & Nutrition	20,580.32	unrestricted
Winters Friends of The Library	PO Box 963	Winters	CA	95694	68-0013362	Community Improvement, Capacity Building	22,158.51	unrestricted
Women's Empowerment	1590 North A Street	Sacramento	CA	95811	03-0520643	Human Services	95,487.11	unrestricted
Women's Wisdom Art	1719 25th Street	Sacramento	CA	95816		Health Care	17,077.53	unrestricted
Woodland Opera House, Inc.	PO Box 1425	Woodland	CA	95776	94-2751127	Arts, Culture & Humanities	30,270.44	general operations
Woodland Opportunity Village, Inc	509 College street	Woodland	CA	95695	82-2850146	Housing, Shelter	25,000.00	housing needs of the low to very low income
World of Wonders Science Museum, Inc.	2 North Sacramento Street	Lodi	CA	95240	20-3075595	Arts, Culture & Humanities	10,000.00	unrestricted
World Relief Corporation of National Association of Evangelicals	4616 Roseville Rd., Suite 107	North Highlands	CA	95660	23-6393344	Human Services	11,692.26	refugee resettlement
xHope, Inc.	PO Box 582894	Elk Grove	CA	95758	45-2028907	Youth Development	8,475.27	unrestricted
YMCA of Superior California	2021 W Street	Sacramento	CA	95818	94-1156634	Youth Development	21,671.74	unrestricted
Yolo Basin Foundation	P.O. Box 943	Davis	CA	95617	68-0230311	Environment	42,862.07	Unrestricted
Yolo Community Care Continuum	PO Box 1101	Davis	CA	95617	94-2623205	Mental Health & Crisis Intervention	6,386.93	unrestricted
Yolo Community Foundation	P.O. Box 1264	Woodland	CA	95776	75-2971085	Philanthropy & Grantmaking Foundations	55,417.22	unrestricted
Yolo County Arts Council Inc.	PO Box 8250	Woodland	CA	95776	94-2814155	Arts, Culture & Humanities	5,485.98	unrestricted
Yolo County Childrens Alliance	600 A Street, Suite Y	Davis	CA	95616	68-0526185	Human Services	11,957.31	unrestricted
Yolo County Court Appointed Special Advocate Program	724 Main St., Suite 101	Woodland	CA	95695	68-0362495	Civil Rights, Social Action & Advocacy	25,691.22	unrestricted
Yolo County Library	226 Buckeye Street	Woodland	CA	95695		Community Improvement, Capacity Building	10,000.00	staff training
Yolo County Library Foundation	226 Buckeye Street	Woodland	CA	95695-2600	82-2894159	Community Improvement, Capacity Building	8,060.09	unrestricted

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Name	Address	City	State	Zip Code	Fed. ID	Grant Type Name	Amount	Purpose
Yolo County Society for the Prevention of Cruelty to Animals	PO Box 510	Davis	CA	95617	94-2464798	Animal Related	33,924.12	Medical care for current Yolo County SPCA animals that have received and are receiving medical care at UC Davis
Yolo Crisis Nursery, Inc.	1107 Kennedy Place, Suite 5	Davis	CA	95616	47-1006055	Human Services	54,671.97	Big Day of Giving Match
Yolo Farm to Fork	1280 Santa Anita Ct. #100	Woodland	CA	95776	68-0254919	Food, Agriculture & Nutrition	5,149.59	unrestricted 75th anniversary grant
Yolo Food Bank	233 Harter Ave.	Woodland	CA	95776	23-7111782	Food, Agriculture & Nutrition	160,636.25	greatest need
Yolo Hospice Inc	1909 Galileo Court, Suite A	Davis	CA	95618	94-2597528	Health Care	21,372.18	unrestricted to be used locally
Yolo Interfaith Immigration Network	PO Box 74295	Davis	CA	95616	27-0962697	Human Services	12,449.87	greatest need/general fund
Yolo Land Trust	P.O. Box 1196	Woodland	CA	95776	68-0160105	Food, Agriculture & Nutrition	8,043.36	unrestricted
Yolo Wayfarer Center Christian Mission dba Fourth & Hope	P.O. Box 1248	Woodland	CA	95776	68-0059409	Housing, Shelter	15,543.75	unrestricted for Fourth & Hope
Youth Development Network	PO Box 661602	Sacramento	CA	95866	26-1364376	Youth Development	57,260.00	support the program management and outreach of the 2021-2022 GABY program
Youth Forward	2411 15th Street, Suite A	Sacramento	CA	95818	81-5343876	Youth Development	13,428.27	unrestricted
Youth Making a Difference	3941 Park Drive, Suite 20-264	El Dorado Hills	CA	95762	26-2548690	Youth Development	22,862.68	unrestricted
Zafia's Family House	PO Box 1361	Roseville	CA	95678	27-3195178	Housing, Shelter	12,761.56	unrestricted 75th anniversary grant

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**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part I Questions Regarding Compensation**

**1 a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐ First-class or charter travel

☐ Housing allowance or residence for personal use

☐ Travel for companions

☐ Payments for business use of personal residence

☐ Tax indemnification and gross-up payments

☐ Health or social club dues or initiation fees

☐ Discretionary spending account

☐ Personal services (such as maid, chauffeur, chef)

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain. ....

**1 b**

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**2**

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

☐ Compensation committee

☐ Written employment contract

☐ Independent compensation consultant

☒ Compensation survey or study

☐ Form 990 of other organizations

☒ Approval by the board or compensation committee

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment? .....

**4 a**

X

**b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....

**4 b**

X

**c** Participate in or receive payment from an equity-based compensation arrangement? .....

**4 c**

X

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization? .....

**5 a**

X

**b** Any related organization? .....

**5 b**

X

If 'Yes' on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization? .....

**6 a**

X

**b** Any related organization? .....

**6 b**

X

If 'Yes' on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If 'Yes,' describe in Part III. ....

**7**

X

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)?  
If 'Yes,' describe in Part III. ....

**8**

X

**9** If 'Yes' on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

**9**

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

**Schedule J (Form 990) 2021**



**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation				(D) Nontaxable benefits	(E) Total of columns(B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation			
1	Linda Beech Cutler CEO	(i) 207,479.	(ii) 0.	(iii) 0.	16,849.	12,758.	237,086.	0.
		(ii) 0.	0.	0.	0.	0.	0.	0.
2	James McCallum CFO	(i) 147,892.	(ii) 0.	(iii) 0.	13,113.	29,179.	190,184.	0.
		(ii) 0.	0.	0.	0.	0.	0.	0.
3	Kerry Wood Chief Marketing	(i) 153,856.	(ii) 0.	(iii) 0.	12,286.	0.	166,142.	0.
		(ii) 0.	0.	0.	0.	0.	0.	0.
4		(i)						
		(ii)						
5		(i)						
		(ii)						
6		(i)						
		(ii)						
7		(i)						
		(ii)						
8		(i)						
		(ii)						
9		(i)						
		(ii)						
10		(i)						
		(ii)						
11		(i)						
		(ii)						
12		(i)						
		(ii)						
13		(i)						
		(ii)						
14		(i)						
		(ii)						
15		(i)						
		(ii)						
16		(i)						
		(ii)						

**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Public Copy

**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

- ▶ **Complete if the organizations answered 'Yes' on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2021**

**Open to Public Inspection**

Name of the organization

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part I** **Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art — Works of art .....				
2 Art — Historical treasures .....				
3 Art — Fractional interests .....				
4 Books and publications .....				
5 Clothing and household goods .....				
6 Cars and other vehicles .....				
7 Boats and planes .....				
8 Intellectual property .....				
9 Securities — Publicly traded .....	X	32	2,607,497.	Avg High & Low
10 Securities — Closely held stock .....				
11 Securities — Partnership, LLC, or trust interests .....				
12 Securities — Miscellaneous .....				
13 Qualified conservation contribution — Historic structures .....				
14 Qualified conservation contribution — Other .....				
15 Real estate — Residential .....				
16 Real estate — Commercial .....				
17 Real estate — Other .....				
18 Collectibles .....				
19 Food inventory .....				
20 Drugs and medical supplies .....				
21 Taxidermy .....				
22 Historical artifacts .....				
23 Scientific specimens .....				
24 Archeological artifacts .....				
25 Other ▶ ( ..... ) .....				
26 Other ▶ ( ..... ) .....				
27 Other ▶ ( ..... ) .....				
28 Other ▶ ( ..... ) .....				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement .....

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? .....

b If 'Yes,' describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....

b If 'Yes,' describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a	X	
33		

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

**Schedule M (Form 990) 2021**

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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Public Copy

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Employer identification number

Sacramento Region Community Foundation

94-2891517

**Form 990, Part III, Line 4d - Other Program Services Description**

**Form 990, Part VI, Line 1a - Explanation of Delegated Broad Authority to Committee**

The sole power of the Executive Committee is to decide on matters that, in the judgment of the Board Chair or any two members of the Executive Committee, pertain to donor need and are urgent such that it cannot wait until the next board meeting. The Executive Committee is composed of the Board Chair, Vice Chair, Secretary, Treasurer, immediate Past Chair and one other director selected by the Board.

**Form 990, Part VI, Line 11b - Form 990 Review Process**

Staff, with the assistance of the organization's accounting firm, prepares the return. The accounting firm reviews the return and prepares a final draft for the governing board for review. Any questions/issues from the board are addressed and adjusted on the return, as necessary. Upon final approval, the accounting firm prepares the final return for staff filing.

**Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts**

Conflict of interest disclosure forms are completed by all board members, staff and volunteers annually. Staff is made aware of any conflicts of interest and monitor gift, grant and vendor payables activity throughout the year for any receipts or disbursements which may create conflicts of interest or would be otherwise prohibited.

If conducting the affairs of the foundation, duality or conflict of interest shall be presumed when a person to whom this policy applies or a member of his or her immediate family serves as a trustee, officer, staff member or holder of more than ten percent of corporate stock of an affected organization or firm, has a formal

Name of the organization

Employer identification number

Sacramento Region Community Foundation

94-2891517

**Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts (continued)**

affiliation or interest in an affected organization or firm, or could expect financial gain or loss from a particular decision. Before a staff, board or volunteer committee member begins his or her service with the Foundation. He/she shall file with the CEO of the Foundation a list of his or her principal business activities, as well as involvement with other charitable and business organizations, vendors or any other affiliations that might produce a conflict of interest. That list will be updated annually.

In addition to the disclosure required by the previous paragraph, each member is under an obligation to the Foundation, to his or her fellow staff or volunteers, and to the community served by the Foundation to inform the Foundation of any position he or she holds or of any business or a vocational activity that may result in a possible conflict of interest or bias for or against a particular grantee, action or policy, at the time such grant, action or policy is under consideration by the board or any volunteer committee of the Foundation. Any duality or possible conflict of interest on the part of any member shall be disclosed to the chair of the board, in the case of volunteers, or the CEO, in the case of staff members, and made a matter of record as soon as the issue in question is raised and a possible conflict is known. When the board, committee or staff is to decide upon an issue about which a member has an unavoidable conflict of interest, that member shall physically absent herself or himself without comment from not only the vote, but also from the deliberation, unless directly requested by the chair of the board or relevant committee to provide factual information or answer factual questions that may assist the board or committee in making a wise decision. In no case shall that member vote on such matter or attempt to exert personal influence in connection therewith. Disclosure and abstention shall be recorded in the minutes of the meetings at which

Name of the organization

Employer identification number

Sacramento Region Community Foundation

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**Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts (continued)**

the issue is discussed and decided. In any situation not specifically covered by the previous sections of this policy, members shall consider carefully any potential conflict of their personal interests with the interests of the Foundation and refrain from any action that might be perceived as an actual or apparent conflict of interest.

**Form 990, Part VI, Line 15a - Compensation Review & Approval Process - CEO & Top Management**

The CEO compensation is benchmarked against both local like-size nonprofit organizations such as the United Way, and sector information using comparative data of 30 community foundations compiled annually by the League of California Community Foundations. Further, the board chair and immediate past chair are responsible for conducting an annual review which is tied to the organization's strategic goals of leadership, asset development, visibility and operational excellence and based on the outcomes of a comprehensive business plan. Any adjustment in CEO salary is included in the annual budget presented to the board and documented in the minutes as part of the budget discussion. That adjustment is then further discussed based on the review mentioned above with the entire board as part of an executive session.

The minutes of that meeting reflect that an executive session was held for the express purpose of discussing CEO compensation.

**Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available**

The governing documents and conflict of interest policy are made available by written request to the Foundation. The Foundation's audited financial statements are available on our website.

**Form 990, Part XI, Line 9  
Other Changes In Net Assets Or Fund Balances**

Change in value of split interest agreements.....	\$	186,737.
Total	\$	<u>186,737.</u>

**Form 990, Part III, Line 4a**

Name of the organization

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In 2021, the Foundation provided robust training and collaboration opportunities to over 700 participating nonprofits. As a result, 30,700 donors made more than 54,000 gifts through Mighty Cause, the online database that powers Big Day of Giving, and raised a record breaking \$13.4 million during the giving day.

**Form 990, Part III, Line 4b**

The Foundation's grants have totaled more than \$200 million since the Foundation's inception, making us, alongside our fundholders, a leading Grantmaker in the region. Guided by our mission, we are moving the capital area forward in the areas where we know strategic philanthropy can be a catalyst for change. For the past five years, we have led efforts, through four Strategic Initiatives: 1) to grow local giving and build nonprofit capacity, 2) close gender and racial gaps in access to higher education, 3) strengthen the food system that feeds our region's hungry, and 4) foster a vibrant creative ecosystem. Our leadership in these areas reflects our vision for a flourishing Sacramento region, one marked by inclusivity and equity, and pride in our community.

**Form 990, Part III, Line 4c**

The Capital Area Promise (CAP) Scholars program, the Foundation's program to increase college completion rates among local students who are traditionally underrepresented in higher education, pairs strategic, need based scholarships with college readiness services that promote college attainment and completion, the Foundation and its partners aim to help more young people overcome barriers to success and achieve their college goals. In 2021, the Foundation awarded 142,000 in scholarships to 62 CAP Scholars. In total the Sacramento Region Community Foundation awarded 403 scholarships totaling over \$1 million.

**Form 990, Part III, Line 4d**

Leadership Statement: Together with our fundholders, the Foundation is proud to



Name of the organization

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Sacramento Region Community Foundation

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elevate philanthropy and its impact in our region. For over 35 years, the Foundation has helped our collective giving make the greatest positive impact throughout the capital area. We do this by focusing on the underlying causes of local challenges, seeking solutions with lasting results, and supporting the organizations that tend to the vital needs of the capital area -- after all, creating the conditions for meaningful transformation is our specialty at the Foundation. With your support, the Foundation is proud to elevate philanthropy and its impact in our region. If you believe as we do that working together to forge upstream solutions is the best way to strengthen our region, join our work and learn more at [www.sacregcf.org](http://www.sacregcf.org).

Public Copy

**SCHEDULE R**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service

Name of the organization

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021****Open to Public  
Inspection**

Sacramento Region Community Foundation

Employer identification number

94-2891517

**Part I Identification of Disregarded Entities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) SRCF Holdings, LLC 955 University Avenue, Suite A Sacramento, CA 95825 94-2891517	Real Estate Holdings	CA	0.	0.	Sacramento Region Community Foundation
(2) SRCF Holdings 2, LLC 955 University Avenue, Suite A Sacramento, CA 95825 94-2891517	Real Estate Holdings	CA	0.	0.	Sacramento Region Community Foundation
(3) -----					
-----					
-----					

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?	
						Yes	No
(1) SRCF Supporting Organization 955 University Avenue, Suite A Sacramento, CA 95825 46-5335623	Supporting the mission of Sacramento Reg	CA	501 (c) (3)	Line 12A, I	Sacramento Region Community Foundation	X	
(2) The James B. McClatchy Foundation 1900 Point West Way, Suite 261 Sacramento, CA 95815 68-0283878	Educational Grantmaking	CA	501 (C) (3)	Line 12A, I	N/A		X
(3) -----							
-----							
-----							
(4) -----							
-----							
-----							

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) ----- ----- -----												
(2) ----- ----- -----												
(3) ----- ----- -----												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Sec 512(b)(13) controlled entity?	
								Yes	No
(1) ----- Charitable Remainder Trusts (4 955 University Avenue, Suite A Sacramento, CA 95825	Generate Income for the Beneficiary								
(2) ----- ----- -----	y	CA	N/A	Trust	0.	0.		X	
(3) ----- ----- -----									

**Part V Transactions With Related Organizations.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....		X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	X	
<b>d</b> Loans or loan guarantees to or for related organization(s) .....		X
<b>e</b> Loans or loan guarantees by related organization(s) .....		X
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....		X
<b>o</b> Sharing of paid employees with related organization(s) .....	X	
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....		X
<b>r</b> Other transfer of cash or property to related organization(s) .....		X
<b>s</b> Other transfer of cash or property from related organization(s) .....	X	

**2** If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) SRCF Supporting Organization	c	203,447.	FMV
(2) The James B. McClatchy Foundation	c	175,000.	FMV
(3)			
(4)			
(5)			
(6)			

**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unre- lated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) ----- ----- -----													
(2) ----- ----- -----													
(3) ----- ----- -----													
(4) ----- ----- -----													
(5) ----- ----- -----													
(6) ----- ----- -----													
(7) ----- ----- -----													
(8) ----- ----- -----													

**Part VII** **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

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Public Copy

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.

- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Kerogen Energy Fund II B, LP</b>	<b>5a</b> Identifying number, if any <b>Foreign US</b>
<b>6</b> Address (including country) <b>190 Elgin Avenue</b> <b>George Town, Grand Cayman KY1-9001 Cayman Islands</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>CJ</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	Various		4,688.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						



- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before \_\_\_\_\_ % (b) After \_\_\_\_\_ %
- 17 Type of nonrecognition transaction (see instructions) ▶ \_\_\_\_\_
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No
- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Rio Energy Participacoes SA</b>	<b>5a</b> Identifying number, if any Foreign US
<b>6</b> Address (including country) <b>Rua Jardim Botânico 518, 5th Floor</b> <b>Rio de Janeiro, Rio de Janeiro 22461-000 Brazil</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>BR</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	Various		4,929.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 0.0035 % (b) After 45.4855 %
- 17 Type of nonrecognition transaction (see instructions) ▶ \_\_\_\_\_
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.

- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Bellman SAS</b>	<b>5a</b> Identifying number, if any <b>Foreign US</b>
<b>6</b> Address (including country) <b>34 Avenue des Champs-Elysees Paris, Paris 75008 France</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>FR</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	8/06/2021		4,637.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 15.0100 % (b) After 14.6000 %
- 17 Type of nonrecognition transaction (see instructions) ▶ Section 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No
- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Halo PCC Limited</b>	<b>5a</b> Identifying number, if any <b>Foreign US</b>
<b>6</b> Address (including country) <b>East Wing, Trafalgar Court Guernsey, St Peter Port GY1 3PP Guernsey</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>GK</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	



**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	Various		6,516.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 100.0000 % (b) After 100.0000 %
- 17 Type of nonrecognition transaction (see instructions) ▶ Section 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.

- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>QMWare AG</b>	<b>5a</b> Identifying number, if any <b>Foreign US</b>
<b>6</b> Address (including country) <b>St. Gallerstrasse 16a Rorschach, Rorschach 9400 Switzerland</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>SZ</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	3/10/2021		9,323.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before \_\_\_\_\_ % (b) After 20.0000 %
- 17 Type of nonrecognition transaction (see instructions) ▶ Section 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No
- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Starfish Equity Limited</b>	<b>5a</b> Identifying number, if any <b>Foreign US</b>
<b>6</b> Address (including country) <b>PO Box 656, East Wing, Trafalgar Court St Peter Port, St Peter Port GY1 3PP Guernsey</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>GK</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	Various		26,477.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before \_\_\_\_\_ % (b) After \_\_\_\_\_ %
- 17 Type of nonrecognition transaction (see instructions) ▶ \_\_\_\_\_
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)



**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No
- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Trees/Please Games Limited</b>	<b>5a</b> Identifying number, if any <b>Foreign US</b>
<b>6</b> Address (including country) <b>Preston Park House, South Road Brighton, East Sussex BN1 6SB United Kingdom</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>UK</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/21/2021		2,314.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 15.3500 % (b) After 16.2900 %
- 17 Type of nonrecognition transaction (see instructions) ▶ Section 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No
- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Uncapped Ltd</b>	<b>5a</b> Identifying number, if any <b>Foreign US</b>
<b>6</b> Address (including country) <b>International House, 24 Holborn Viaduct London, Greater London EC1A 2BN United Kingdom</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>UK</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	3/16/2021		41,348.		

**10** Was cash the only property transferred? .....

☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☐ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☐ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☐ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						

- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before \_\_\_\_\_ % (b) After 13.2000 %
- 17 Type of nonrecognition transaction (see instructions) ▶ Section 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Return by a U.S. Transferor of Property  
to a Foreign Corporation**

OMB No. 1545-0026

- Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
► Attach to your income tax return for the year of the transfer or distribution.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Sacramento Region Community Foundation</b>	Identifying number (see instructions) <b>94-2891517</b>
---	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No
- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No
- c** Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>Yapily Ltd</b>	<b>5a</b> Identifying number, if any Foreign US
<b>6</b> Address (including country) <b>9 Appold Street</b> <b>London, London EC2A 2AP United Kingdom</b>	<b>5b</b> Reference ID number (see instrs.)
<b>7</b> Country code of country of incorporation or organization (see instructions) <b>UK</b>	
<b>8</b> Foreign law characterization (see instructions) <b>Corporation</b>	
<b>9</b> Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part III Information Regarding Transfer of Property** (see instructions)**Section A – Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	7/21/2021		14,277.		

**10** Was cash the only property transferred? .....

☐ Yes ☒ No

If "Yes," skip the remainder of Part III and go to Part IV.

**Section B – Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? .....

☐ Yes ☒ No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? .....

☐ Yes ☒ No

If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? .....

☐ Yes ☐ No

If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ▶ \$ .....

**13** Did the transferor transfer property described in section 367(d)(4)? .....

☐ Yes ☒ No

If "No," skip Section C and questions 14a through 15.

**Section C – Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer (see instructions)
Property described in sec. 367(d)(4)						
Totals						



- 14a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii). ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

**Supplemental Part III Information Required To Be Reported** (see instructions)**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 16.1000 % (b) After 15.2000 %
- 17 Type of nonrecognition transaction (see instructions) ▶ Section 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
- |   |                              |  |
|---|------------------------------|--|
| a Gain recognition under section 904(f)(3) .....    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) ..... | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 .....             | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19 Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (See instructions). ☐ Yes ☒ No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ..... ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

**Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

► Go to [www.irs.gov/Form8621](http://www.irs.gov/Form8621) for instructions and the latest information.

Attachment  
Sequence No. **69**

Name of shareholder <b>Sacramento Region Community Foundation</b>		Identifying number (see instructions) <b>94-2891517</b>
Number, street, and room or suite no. If a P.O. box, see instructions. <b>955 University Avenue, Suite A</b>		Shareholder tax year: calendar year _____ or other tax year beginning <b>1/01/21</b> and ending <b>12/31/21</b>
City or town, state, and ZIP code or country <b>Sacramento, CA 95825</b>		
Check type of shareholder filing the return: <input type="checkbox"/> Individual <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate		
Check if any Excepted Specified Foreign Financial Assets are reported on this form See instructions. .... <input type="checkbox"/>		
Qualifying Insurance Corporation Election—I, a shareholder of stock of a foreign corporation, elect to treat such stock as the stock of a Qualifying Insurance Corporation under the alternative facts and circumstances test within the meaning of section 1297(f)(2). See instructions. .... <input type="checkbox"/>		
Name of foreign corporation, passive foreign investment company (PFIC), or qualified electing fund (QEF) <b>The Canyon Value Realization Fund, Ltd.</b>		Employer identification number (if any)
Address (Enter number, street, city or town, and country.)  <b>P.O. Box 309 Ugland House Grand Cayman KY1-1104 Cayman Islands</b>		Reference ID number (see instructions)
		Tax year of foreign corporation, PFIC, or QEF: calendar year _____ or other tax year beginning <b>1/01/21</b> and ending <b>12/31/21</b>

**Part I Summary of Annual Information** (see instructions)

Provide the following information with respect to all shares of the PFIC held by the shareholder:

- 1 Description of each class of shares held by the shareholder: Class Shares  
☐ Check if shares jointly owned with spouse.
- 2 Date shares acquired during the tax year, if applicable: \_\_\_\_\_
- 3 Number of shares held at the end of the tax year: 306.00
- 4 Value of shares held at the end of the tax year (check the appropriate box, if applicable):  
 (a) ☐ \$0 – 50,000      (b) ☐ \$50,001 – 100,000      (c) ☐ \$100,001 – 150,000      (d) ☐ \$150,001 – 200,000  
 (e) If more than \$200,000, list value: 3,275,121.
- 5 Type of PFIC and amount of any excess distribution or gain treated as an excess distribution under section 1291, inclusion under section 1293, and inclusion or deduction under section 1296 (check all boxes that apply):  
 (a) ☐ Section 1291 \$ \_\_\_\_\_  
 (b) ☒ Section 1293 (Qualified Electing Fund) \$ 3,275,121.  
 (c) ☐ Section 1296 (Mark to Market) \$ \_\_\_\_\_

**Part II Elections** (see instructions)

- A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 6a through 7c of Part III.
- B ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 8a through 9c of Part III to calculate the tax that may be deferred.  
  
**Note:** If any portion of line 6a or line 7a of Part III is includible under section 951, you may **not** make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- C ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part IV.
- D ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 15f of Part V.
- E ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 15e of Part V. If the excess distribution is greater than zero, also complete line 16 of Part V.
- F ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 15f of Part V.
- G ☐ **Deemed Dividend Election With Respect to a Section 1297(e) PFIC.** I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1.1297-3(a), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.
- H ☐ **Deemed Dividend Election With Respect to a Former PFIC.** I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1298-3(a), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.

**Part III Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 6a through 7c. If you are making Election B, also complete lines 8a through 9c. See instructions.

<b>6a</b> Enter your pro rata share of the ordinary earnings of the QEF .....	<b>6a</b>	100,089.	
<b>b</b> Enter the portion of line 6a that is included in income under section 951 or that may be excluded under section 1293(g) .....	<b>6b</b>		
<b>c</b> Subtract line 6b from line 6a. Enter this amount on your tax return as ordinary income .....	<b>6c</b>		100,089.
<b>7a</b> Enter your pro rata share of the total net capital gain of the QEF .....	<b>7a</b>	1,077.	
<b>b</b> Enter the portion of line 7a that is included in income under section 951 or that may be excluded under section 1293(g) .....	<b>7b</b>		
<b>c</b> Subtract line 7b from line 7a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. See instructions .....	<b>7c</b>		1,077.
<b>Complete lines 8 and 9 only if you are making a section 1294 election (Election B) for the current tax year.</b>			
<b>8a</b> Add lines 6c and 7c .....	<b>8a</b>		
<b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. See instructions .....	<b>8b</b>		
<b>c</b> Enter the portion of line 8a not already included in line 8b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year .....	<b>8c</b>		
<b>d</b> Add lines 8b and 8c .....	<b>8d</b>		
<b>e</b> Subtract line 8d from line 8a, and enter the difference (if zero or less, enter amount in brackets) .....	<b>8e</b>		
<b>Important:</b> If line 8e is greater than zero, and no portion of line 6a or 7a is includible in income under section 951, you may make Election B with respect to the amount on line 8e.			
<b>9a</b> Enter the total tax for the tax year. See instructions .....	<b>9a</b>		
<b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 8e .....	<b>9b</b>		
<b>c</b> Subtract line 9b from line 9a. <b>This is the deferred tax, the time for payment of which is extended by making Election B. See instructions</b> .....	<b>9c</b>		

**Part IV Gain or (Loss) From Mark-to-Market Election** (see instructions)

<b>10a</b> Enter the fair market value of your PFIC stock at the end of the tax year .....	<b>10a</b>	
<b>b</b> Enter your adjusted basis in the stock at the end of the tax year .....	<b>10b</b>	
<b>c</b> Subtract line 10b from line 10a. If a gain, do not complete lines 11 and 12. Include this amount as ordinary income on your tax return. If a loss, go to line 11 .....	<b>10c</b>	
<b>11</b> Enter any unreversed inclusions (as defined in section 1296(d)) .....	<b>11</b>	
<b>12</b> Enter the loss from line 10c, but only to the extent of unreversed inclusions on line 11. Include this amount as an ordinary loss on your tax return .....	<b>12</b>	
<b>13 If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:</b>		
<b>a</b> Enter the fair market value of the stock on the date of sale or disposition .....	<b>13a</b>	
<b>b</b> Enter the adjusted basis of the stock on the date of sale or disposition .....	<b>13b</b>	
<b>c</b> Subtract line 13b from line 13a. If a gain, do not complete line 14. Include this amount as ordinary income on your tax return. If a loss, go to line 14 .....	<b>13c</b>	
<b>14a</b> Enter any unreversed inclusions (as defined in section 1296(d)) .....	<b>14a</b>	
<b>b</b> Enter the loss from line 13c, but only to the extent of unreversed inclusions on line 14a. Include this amount as an ordinary loss on your tax return. If the loss on line 13c exceeds unreversed inclusions on line 14a, complete line 14c .....	<b>14b</b>	
<b>c</b> Enter the amount by which the loss on line 13c exceeds unreversed inclusions on line 14a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations .....	<b>14c</b>	

**Note:** See instructions in case of multiple sales or dispositions.

**Part V Distributions From and Dispositions of Stock of a Section 1291 Fund** (see instructions)Complete a **separate** Part V for each excess distribution and disposition. See instructions.

<b>15a</b> Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions. ....	<b>15a</b>	
<b>b</b> Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year). ....	<b>15b</b>	
<b>c</b> Divide line 15b by 3.0. (See instructions if the number of preceding tax years is less than 3.) ....	<b>15c</b>	
<b>d</b> Multiply line 15c by 125% (1.25) ....	<b>15d</b>	
<b>e</b> Subtract line 15d from line 15a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If there is an excess distribution, complete line 16. If zero or less and you did not dispose of stock during the tax year, <b>do not</b> complete the rest of Part V. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return. ....	<b>15e</b>	
<b>f</b> Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 16. If a loss, show it in brackets and <b>do not</b> complete line 16. ....	<b>15f</b>	
<b>16a</b> If there is a positive amount on line 15e or 15f (or both), attach a statement for each excess distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution or gain to each day in your holding period. Add all amounts that are allocated to days in each tax year. ....		
<b>b</b> Enter the total of the amounts determined in line 16a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC years). Enter these amounts on your income tax return as other income. ....	<b>16b</b>	
<b>c</b> Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). See instructions. ....	<b>16c</b>	
<b>d</b> Foreign tax credit (see instructions). ....	<b>16d</b>	
<b>e</b> Subtract line 16d from line 16c. Enter this amount on your income tax return as "additional tax." See instructions. ....	<b>16e</b>	
<b>f</b> Determine interest on each net increase in tax determined on line 16e using the rates and methods of section 6621. Enter the aggregate amount of interest here. See instructions. ....	<b>16f</b>	

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**Part VI** Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election.

<b>Complete lines 17 through 20 to report the status of outstanding prior year section 1294 elections.</b>						
	(i)	(ii)	(iii)	(iv)	(v)	(vi)
17 Tax year of outstanding election. . . .						
18 Undistributed earnings to which the election relates. . . .						
19 Deferred tax. . . . .						
20 Interest accrued on deferred tax (line 19) as of the filing date. . . . .						
<b>Complete lines 21 through 24 only if a section 1294 election is terminated in the current year.</b>						
21 Event terminating election. . . . .						
22 Earnings distributed or deemed distributed during the tax year. . . . .						
23 Deferred tax due with this return. . . . .						
24 Accrued interest due with this return. . . . .						
<b>Complete lines 25 and 26 only if there is a partial termination of a section 1294 election in the current tax year.</b>						
25 Deferred tax outstanding after partial termination of election. Subtract line 23 from line 19. . . . .						
26 Interest accrued after partial termination of election. Subtract line 24 from line 20. . . . .						