

Consistent Support for Specific Causes: Designated Fund

Perhaps through volunteering, a personal connection, or a desire to make a difference, you have developed a passion for specific nonprofits. Your Designated Fund ensures they receive ongoing, reliable support.

Getting Started Is Easy

A Designated Fund makes it easy to support your favorite causes, automatically. Making a lasting impact is as simple as:

1. GIVE

Identify specific nonprofits you'd like to support and establish your named Designated Fund with a charitable contribution of cash or other assets. If you seek to support your favorite organizations regularly, a Designated Fund is the perfect choice to simplify and streamline your philanthropic giving. A gift of at least \$10,000 can establish your Designated Fund, which our team will tailor to suit your personal philanthropic goals alongside you and your professional advisors.

2. GROW

Your Designated Fund increases through professionally managed investments, enabling you to make greater impact. We invest your fund according to your wishes, growing your grantmaking power over time, and provide you with regular fund statements. You can contribute to your fund any time, including through your estate, and receive the highest tax deduction allowed by law.

3. GRANT

Entrust our expert team to automatically distribute annual grants on your behalf to the nonprofits that matter most to you. We work with recipients to ensure the causes you wish to support are benefitted, so you'll have confidence that your philanthropy is making a difference, while we handle the paperwork. Plus, you'll enjoy concierge service, opportunities to connect with like-minded philanthropists, and knowledge that the impact of your giving is multiplied through our local initiatives.

Our staff handles the administrative tasks of achieving your philanthropic goals, all for a nominal support fee. We re-invest your support fee into the community through our grantmaking and programs, making you a vital partner in our work to strengthen the capital area.

Consider a Designated Fund if you:

- Seek to support specific organizations, regularly and without change.
- Prefer to avoid the administrative hassles of writing annual checks, tracking multiple tax receipts, and receiving solicitations.
- Appreciate the efficiency of annual distributions sent by the Foundation to your designated organizations on your behalf.

Our mission is to lead, serve, and inspire enduring philanthropy for a just and vibrant Sacramento region.

The center of philanthropy in the area, we increase the effectiveness of your philanthropy, identifying and addressing our region's greatest needs, and — together — strengthening local communities. We are here to support your charitable efforts with personalized service. **To learn more, call (916) 921-7723 or visit our website at sacregcf.org.**



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