



Donor Advised Fund Policy

If, despite the Sacramento Region Community Foundation's best efforts to regularly communicate and promote the importance of annual grant disbursements, the advisor(s) for a Donor Advised Fund have not provided recommendations for distributions of the fund for a period of three years, the Foundation reserves the right to direct a grant equal to the equivalent of the current spending policy percentage to its community impact initiatives.

This policy is in accordance with the recommendation of the Council on Foundations regarding inactive Donor Advised Funds.

